

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068454

Client Matter: 45214-4

In the Matter of Adversary Proceedings, Contested Matters

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 5,686.00

Total legal services rendered

\$ 5,686.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Adversary Proceedings, Contested Matters

Invoice Number: 1010068454
Matter Number: 45214-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claire Stephens	5.40	740.00	3,996.00
Alison Wirtz	2.00	845.00	1,690.00
TOTALS	7.40		\$ 5,686.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Adversary Proceedings, Contested Matters

Invoice Number: 1010068454
Matter Number: 45214-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/20	Claire Stephens	4.60	Draft, revise second removal extension motion (3.9); review precedent re same (.3); correspond with A. Wirtz, C. Koenig re same (.4).
05/13/20	Alison Wirtz	1.70	Correspond with C. Koenig, C. Stephens re removal motion (.3); review and comment on removal motion (1.4).
05/14/20	Claire Stephens	0.80	Draft, revise second removal extension motion (.3); draft notice re same (.3); prepare filing version re same (.2).
05/14/20	Alison Wirtz	0.30	Correspond with C. Koenig, C. Stephens re removal motion.
Total		7.40	

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068455

Client Matter: 45214-7

In the Matter of Case Administration

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 7,548.50

Total legal services rendered

\$ 7,548.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010068455
Matter Number: 45214-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	0.50	340.00	170.00
Alli Beckett	9.80	305.00	2,989.00
Ryan Besaw	2.90	340.00	986.00
Kenneth Sampson	3.00	395.00	1,185.00
Claire Stephens	1.10	740.00	814.00
Amy Zayed	5.30	265.00	1,404.50
TOTALS	22.60		\$ 7,548.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010068455
Matter Number: 45214-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Anthony Abate	0.50	Draft template dismissal motion and order.
05/01/20	Ryan Besaw	0.20	Prepare daily docket update.
05/04/20	Ryan Besaw	0.20	Prepare daily docket update.
05/05/20	Ryan Besaw	0.20	Prepare daily docket update.
05/07/20	Ryan Besaw	0.20	Prepare daily docket update.
05/08/20	Ryan Besaw	0.20	Prepare daily docket update.
05/11/20	Ryan Besaw	0.30	Prepare daily docket update.
05/12/20	Ryan Besaw	0.20	Prepare daily docket update.
05/13/20	Ryan Besaw	0.10	Prepare daily docket update.
05/14/20	Ryan Besaw	0.10	Prepare daily docket update.
05/15/20	Ryan Besaw	0.20	Prepare daily docket update.
05/18/20	Ryan Besaw	0.10	Prepare daily docket update.
05/18/20	Claire Stephens	0.80	Revise schedule of work in process re revised dates and deadlines (.5); review docket re same (.2); calendar dates re same (.1).
05/19/20	Ryan Besaw	0.10	Prepare daily docket update.
05/20/20	Ryan Besaw	0.10	Prepare daily docket update.
05/20/20	Claire Stephens	0.30	Revise schedule of work in process re revised dates and deadlines.
05/22/20	Ryan Besaw	0.20	Prepare daily docket update.
05/26/20	Ryan Besaw	0.10	Prepare daily docket update.
05/27/20	Ryan Besaw	0.20	Prepare daily docket update.
05/27/20	Kenneth Sampson	3.00	Analysis update for supplemental disclosure of creditors/entities submitted as top 50 creditors and equity holders.
05/28/20	Alli Beckett	4.80	Analyze update for supplemental disclosure of creditors/entities.
05/28/20	Ryan Besaw	0.20	Prepare daily docket update.
05/28/20	Amy Zayed	0.80	Research for creditors, entities for supplemental disclosure of creditors, entities.
05/29/20	Alli Beckett	5.00	Analyze update for supplemental disclosure of creditors/entities.
05/29/20	Amy Zayed	4.50	Research for creditors, entities for supplemental disclosure of creditors, entities.
Total		22.60	

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Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068456

Client Matter: 45214-10

In the Matter of Corporate & Governance Issues

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 868.00

Total legal services rendered

\$ 868.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Corporate & Governance Issues

Invoice Number: 1010068456
Matter Number: 45214-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Koenig	0.80	1,085.00	868.00
TOTALS	0.80		\$ 868.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Corporate & Governance Issues

Invoice Number: 1010068456
Matter Number: 45214-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/20	Chris Koenig	0.80	Review and revise documents re managing member resignation (.4); correspond with G. Pesce, S. Toth, K&E team, managing member re same (.4).
Total		0.80	

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Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068457
Client Matter: 45214-12

In the Matter of Customer Issues

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 5,824.50

Total legal services rendered

\$ 5,824.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Customer Issues

Invoice Number: 1010068457
Matter Number: 45214-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	1.10	1,595.00	1,754.50
Claire Stephens	5.50	740.00	4,070.00
TOTALS	6.60		\$ 5,824.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Customer Issues

Invoice Number: 1010068457
Matter Number: 45214-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Claire Stephens	2.30	Correspond with customer re accommodation agreement (1.0); prepare execution version re same (.3); revise European, Brazilian accommodation agreement (.5); correspond with C. Koenig re same (.1); correspond with K&E team re accommodation agreement hearing (.4).
05/04/20	Ryan Blaine Bennett, P.C.	1.10	Correspond with customer counsel re accommodation agreement (.3); review and analyze approach re same (.3); correspond with Company, customers re state of play, sale timing, next steps (.5).
05/05/20	Claire Stephens	0.60	Correspond with customer re accommodation agreement (.2); prepare execution version re same (.3); correspond with C. Koenig re same (.1).
05/06/20	Claire Stephens	2.10	Revise European accommodation agreement re customer comments (.9); revise North American accommodation agreement re same (.9); correspond and conference with C. Koenig re same (.3).
05/07/20	Claire Stephens	0.50	Draft execution version of North American accommodation agreement (.4); correspond with customer re same (.1).
Total		6.60	

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FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068458

Client Matter: 45214-13

In the Matter of DIP, Cash Collateral

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 36,427.50

Total legal services rendered

\$ 36,427.50

Legal Services for the Period Ending May 31, 2020
 Dura Automotive Systems, LLC
 DIP, Cash Collateral

Invoice Number: 1010068458
 Matter Number: 45214-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Eric Herst	3.50	610.00	2,135.00
Emily Hogan	4.10	965.00	3,956.50
Michelle Kilkenney, P.C.	0.40	1,465.00	586.00
Chris Koenig	9.40	1,085.00	10,199.00
Matthew N. Leist	8.20	1,035.00	8,487.00
Nicole Saucedo	2.10	445.00	934.50
Claire Stephens	0.10	740.00	74.00
Alison Wirtz	11.90	845.00	10,055.50
TOTALS	39.70		\$ 36,427.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010068458
Matter Number: 45214-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Emily Hogan	0.10	Correspond with agent's counsel and Czech counsel re security documents.
05/10/20	Matthew N. Leist	0.50	Review and analyze second DIP amendment (.3); review and analyze documents re release (.2).
05/11/20	Emily Hogan	0.10	Review ancillary documents re second amendment to credit agreement.
05/11/20	Michelle Kilkenney, P.C.	0.40	Review and analyze payoff letters re release.
05/11/20	Nicole Saucedo	1.00	Order certificates of good standing (.1); organize corporate documents (.1); prepare omnibus secretary's certificate and resolutions (.8).
05/12/20	Eric Herst	2.80	Draft responses to information certificate.
05/12/20	Emily Hogan	1.00	Revise and circulate DIP amendment (.3); coordinate preparation of secretary's certificate (.1); review, coordinate and populate information certificate for new lender (.6).
05/12/20	Matthew N. Leist	0.80	Review and analyze DIP amendment documents (.5); correspond with K&E team re same (.3).
05/12/20	Nicole Saucedo	0.40	Organize corporate documents (.1); assemble omnibus secretary's certificate (.2); organize signature pages (.1).
05/13/20	Eric Herst	0.20	Revise information certificate.
05/13/20	Emily Hogan	0.60	Finalize and execute second amendment to credit agreement (.5); correspond with agent and lenders re executed documents (.1).
05/13/20	Matthew N. Leist	0.80	Review and analyze DIP amendment documents (.5); correspond with K&E team re same (.3).
05/13/20	Nicole Saucedo	0.10	Organize executed loan documents.
05/14/20	Matthew N. Leist	0.80	Review and analyze amendment documents (.4); review and analyze information certificate (.4).
05/15/20	Emily Hogan	0.20	Telephone conference with Jefferies re White Oak ABL.
05/15/20	Matthew N. Leist	0.60	Review and analyze White Oak diligence matters.

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010068458
Matter Number: 45214-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/20	Matthew N. Leist	0.60	Review and analyze White Oak diligence matters.
05/18/20	Eric Herst	0.50	Participate in telephone conference with buyer financing representatives re diligence points (.2); prepare for same (.3).
05/18/20	Emily Hogan	0.20	Attend telephone conference with White Oak and Jefferies re diligence questions.
05/18/20	Matthew N. Leist	0.80	Review and analyze document re White Oak diligence matters (.4); participate in telephone conference with White Oak's counsel re same (.2); prepare for same (.2).
05/19/20	Matthew N. Leist	0.60	Review and analyze documents re White Oak security (.3); correspond with K&E team re same (.3).
05/21/20	Emily Hogan	0.10	Telephone conference with K&E team re power of attorney.
05/22/20	Emily Hogan	0.80	Draft and circulate third amendment to credit agreement (.7); review comments to same (.1).
05/22/20	Chris Koenig	1.50	Review and revise DIP amendment (.8); correspond with M. Berger re DIP issues (.5); correspond with G. Pesce and K&E team re same (.2).
05/22/20	Matthew N. Leist	1.30	Review and analyze DIP amendment documents.
05/22/20	Nicole Saucedo	0.40	Prepare omnibus secretary's certificate and resolutions.
05/22/20	Alison Wirtz	6.80	Draft, revise third DIP amendment motion (3.7); review precedent materials re same (.8); conference and correspond with C. Koenig re same (.2); revise third DIP amendment motion re same (1.7); draft motion to expedite same (.4).
05/23/20	Chris Koenig	2.80	Review and revise supplemental DIP motion (1.8); correspond with G. Pesce, A. Wirtz, B. Lohan re same (.5); review and revise related motion to expedite (.5).
05/23/20	Alison Wirtz	2.40	Draft, revise motion to expedite DIP amendment motion (2.1); correspond with C. Koenig re same (.3).
05/24/20	Matthew N. Leist	0.30	Review and analyze DIP amendment documents.

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010068458
Matter Number: 45214-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/20	Alison Wirtz	0.30	Review DIP lender comments to DIP documents.
05/26/20	Emily Hogan	0.50	Revise and circulate amendment to DIP credit agreement to all parties (.4); coordinate other closing deliverables re DIP amendment (.1).
05/26/20	Chris Koenig	2.20	Review and revise DIP amendment motion (1.3); correspond with G. Pesce, K&E team, DIP lender, Committee, Company, U.S. Trustee re same (.5); review and revise motion to expedite (.2); correspond with A. Wirtz re same (.2).
05/26/20	Matthew N. Leist	0.50	Review and analyze DIP amendment documents.
05/26/20	Alison Wirtz	1.90	Revise motion to expedite re DIP amendment motion (1.2); correspond with K&E team (.7).
05/27/20	Emily Hogan	0.20	Revise DIP credit agreement amendment (.1); correspond with lenders re DIP amendment (.1).
05/27/20	Chris Koenig	0.70	Telephone conference with G. Pesce and Skadden re ABL challenge motion (.4); correspond with G. Pesce and A. Wirtz re objection to challenge motion (.3).
05/27/20	Matthew N. Leist	0.60	Review and analyze DIP amendment documents.
05/27/20	Claire Stephens	0.10	Prepare filing version of motion to expedite third DIP amendment.
05/28/20	Emily Hogan	0.30	Finalize and execute DIP credit agreement amendment (.2); correspond with lenders re same (.1).
05/28/20	Chris Koenig	0.30	Correspond with Company and DIP lender re DIP funding.
05/28/20	Nicole Saucedo	0.20	Assemble executed loan documents (.1); organize executed loan documents (.1).
05/28/20	Alison Wirtz	0.20	Correspond with K&E team re DIP matters.
05/30/20	Chris Koenig	1.90	Review and revise objection to challenge motion (1.5); correspond with G. Pesce and A. Wirtz re same (.4).
05/31/20	Alison Wirtz	0.30	Conference with C. Koenig re DIP matters.
Total		39.70	

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300 North LaSalle
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FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068459

Client Matter: 45214-14

In the Matter of Employee Issues

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 4,247.00

Total legal services rendered

\$ 4,247.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Employee Issues

Invoice Number: 1010068459
Matter Number: 45214-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jack N. Bernstein	3.00	1,375.00	4,125.00
Anusheh Khoshima	0.20	610.00	122.00
TOTALS	3.20		\$ 4,247.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Employee Issues

Invoice Number: 1010068459
Matter Number: 45214-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/20	Jack N. Bernstein	3.00	Review and prepare comments to draft sale order re PBGC issues (2.0); analyze closing issues re pension and retiree welfare (1.0).
05/09/20	Anusheh Khoshima	0.20	Review and analyze union side letter.
Total		3.20	

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Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068460

Client Matter: 45214-15

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 31,501.00

Total legal services rendered

\$ 31,501.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Executory Contracts and Unexpired Leases

Invoice Number: 1010068460
Matter Number: 45214-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	1.90	340.00	646.00
Chris Koenig	8.80	1,085.00	9,548.00
Gregory F. Pesce	1.80	1,175.00	2,115.00
Claire Stephens	16.80	740.00	12,432.00
Alison Wirtz	8.00	845.00	6,760.00
TOTALS	37.30		\$ 31,501.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Executory Contracts and Unexpired Leases

Invoice Number: 1010068460
Matter Number: 45214-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/20	Gregory F. Pesce	0.90	Review materials re contract review.
05/03/20	Gregory F. Pesce	0.90	Review materials re contract review.
05/11/20	Anthony Abate	0.80	Search for and distribute DE precedent contract rejection motions (.4); draft template re same (.4).
05/11/20	Alison Wirtz	1.20	Correspond with C. Stephens, K&E team re management services agreements (.2); review and comment on motion to reject certain contracts (.7); correspond with C. Stephens re same (.3).
05/13/20	Anthony Abate	0.50	Search for and distribute DE precedent second removal extension motions.
05/13/20	Chris Koenig	1.20	Review and revise 365(d)(4) extension motion (.5); correspond with landlords re same (.7).
05/13/20	Alison Wirtz	1.20	Correspond with K&E team re 305 and 365(d)(4) research (.4); draft motion re property leases (.8).
05/14/20	Chris Koenig	1.50	Review and revise 365(d)(4) extension motion (.3); correspond with landlords re same (.4); review and revise lease assumption notices (.5); correspond with C. Stephens and buyer re same (.3).
05/14/20	Claire Stephens	4.20	Draft, revise notice of assumption and assignment of leases and schedules thereto (3.8); correspond with A. Wirtz, C. Koenig, Portage Point re same (.4).
05/14/20	Alison Wirtz	5.60	Draft, revise motion re extending period to assume leases (3.9); correspond with C. Koenig re same (.4); correspond with landlords re same (1.3).
05/18/20	Anthony Abate	0.60	Draft template rejection procedures motion.
05/18/20	Chris Koenig	1.90	Review and revise motion re contract rejection (1.7); correspond with C. Stephens re same (.2).
05/18/20	Claire Stephens	6.80	Draft, revise contract rejection procedures motion (3.9); review precedent re same (1.3); correspond with C. Koenig re same (.3); draft, revise notice of contract rejection procedures motion (1.3).

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Executory Contracts and Unexpired Leases

Invoice Number: 1010068460
Matter Number: 45214-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Chris Koenig	2.40	Review and revise motion re contract rejection procedures (1.5); correspond with C. Stephens re same (.2); correspond with Company and purchaser re executory contract assumption, rejection issues (.7).
05/19/20	Claire Stephens	3.30	Draft, revise contract rejection procedures motion.
05/20/20	Chris Koenig	1.80	Review and revise motion re contract rejection (.9); correspond with C. Stephens re same (.2); correspond with Company and Purchaser re executory contract assumption/rejection issues (.7).
05/20/20	Claire Stephens	1.70	Draft, revise contract rejection procedures motion.
05/26/20	Claire Stephens	0.80	Draft notice of rejection procedures motion (.6); prepare filing version re same (.2).
Total		37.30	

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068461

Client Matter: 45214-16

In the Matter of Hearings

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 20,137.00

Total legal services rendered

\$ 20,137.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Hearings

Invoice Number: 1010068461
Matter Number: 45214-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault	4.50	1,165.00	5,242.50
Spencer Caldwell-McMillan	1.00	740.00	740.00
Stephen C. Hackney, P.C.	1.50	1,525.00	2,287.50
Fred Anthony Hilow	2.20	925.00	2,035.00
Chris Koenig	1.40	1,085.00	1,519.00
Christopher Marcus, P.C.	2.00	1,635.00	3,270.00
Casey McGushin	1.20	1,045.00	1,254.00
Carrie Therese Oppenheim	0.20	445.00	89.00
Gregory F. Pesce	1.80	1,175.00	2,115.00
Claire Stephens	1.00	740.00	740.00
Alison Wirtz	1.00	845.00	845.00
TOTALS	17.80		\$ 20,137.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Hearings

Invoice Number: 1010068461
Matter Number: 45214-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Carrie Therese Oppenheim	0.20	Coordinate telephonic appearances re May 4 hearing.
05/04/20	Chris Koenig	0.80	Attend telephonic hearing re accommodation agreements and sale schedule.
05/04/20	Christopher Marcus, P.C.	1.00	Attend telephonic hearing re accommodation agreements.
05/12/20	Bill Arnault	4.50	Participate in sale hearing (1.0); prepare for same (3.5).
05/12/20	Spencer Caldwell-McMillan	1.00	Attend telephonic sale hearing.
05/12/20	Stephen C. Hackney, P.C.	1.50	Attend telephone hearing re sale (1.0); prepare for same (.5).
05/12/20	Fred Anthony Hilow	2.20	Attend telephonic sale hearing (1.0); prepare for same (1.2).
05/12/20	Christopher Marcus, P.C.	1.00	Attend telephonic sale hearing.
05/12/20	Casey McGushin	1.20	Participate in sale hearing.
05/12/20	Gregory F. Pesce	1.10	Participate in telephonic sale hearing.
05/12/20	Claire Stephens	1.00	Attend telephonic sale hearing.
05/12/20	Alison Wirtz	1.00	Attend telephonic sale hearing.
05/28/20	Chris Koenig	0.60	Prepare for DIP amendment hearing (.4); attend telephonic hearing re DIP amendment (.2).
05/28/20	Gregory F. Pesce	0.70	Participate in DIP hearing (.2); prepare for same (.5).
Total		17.80	

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July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068462

Client Matter: 45214-17

In the Matter of Insurance and Related Matters

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 4,148.00

Total legal services rendered

\$ 4,148.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Insurance and Related Matters

Invoice Number: 1010068462
Matter Number: 45214-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
William T. Pruitt	3.40	1,220.00	4,148.00
TOTALS	3.40		\$ 4,148.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Insurance and Related Matters

Invoice Number: 1010068462
Matter Number: 45214-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/20	William T. Pruitt	0.60	Analyze issues re D&O insurance and tail issues (.4); correspond with C. Koenig and broker re same (.2).
05/04/20	William T. Pruitt	1.30	Analyze issues re D&O insurance and tail issues (.3); telephone conference with C. Koenig re same (.5); telephone conference with broker re same (.2); telephone conference with client re same (.2); telephone conference and correspond with broker re coverage issues (.1).
05/05/20	William T. Pruitt	0.50	Telephone conference with broker re D&O tail options (.3); analyze issues re same (.2).
05/07/20	William T. Pruitt	0.60	Analyze issues re D&O insurance issues (.3); telephone conference with K&E team re same and tail insurance (.3).
05/13/20	William T. Pruitt	0.40	Analyze issues re purchase agreement and indemnity and insurance provision (.1); review and revise same (.2); correspond with C. Koenig re same (.1).
Total		3.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068463

Client Matter: 45214-18

In the Matter of K&E Fee, Employment/Application/Objection

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 44,170.50

Total legal services rendered

\$ 44,170.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010068463
Matter Number: 45214-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	1.70	340.00	578.00
John Ackerman	0.50	265.00	132.50
Alli Beckett	2.00	305.00	610.00
Spencer Caldwell-McMillan	1.50	740.00	1,110.00
Susan D. Golden	0.90	1,175.00	1,057.50
Chris Koenig	4.50	1,085.00	4,882.50
Corinna Luschini	6.70	265.00	1,775.50
Claire Stephens	15.20	740.00	11,248.00
Alison Wirtz	25.70	845.00	21,716.50
Amy Zayed	4.00	265.00	1,060.00
TOTALS	62.70		\$ 44,170.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010068463
Matter Number: 45214-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Claire Stephens	1.10	Conference with bank, K&E team re professional fee escrow.
05/07/20	Claire Stephens	6.60	Review, analyze April K&E invoices for confidentiality and compliance with U.S. Trustee guidelines (3.9); revise same (2.2) correspond with K&E team re same (.5).
05/08/20	Claire Stephens	0.50	Correspond with Citi re escrow agreement (.3); correspond with Portage Point re same (.2).
05/08/20	Claire Stephens	2.60	Review, analyze April K&E invoices for confidentiality and compliance with U.S. Trustee guidelines (1.6); correspond with K&E team re same (.3); review, analyze April K&E expenses for confidentiality and compliance with U.S. Trustee guidelines (.7).
05/10/20	Claire Stephens	0.30	Review, analyze April K&E expenses for confidentiality and compliance with U.S. Trustee guidelines.
05/10/20	Alison Wirtz	0.20	Correspond and conference with C. Stephens re invoice matters.
05/11/20	Anthony Abate	0.70	Break out all invoice LEDES for U.S. Trustee.
05/11/20	Spencer Caldwell-McMillan	1.50	Review fee statement for compliance with U.S. Trustee guidelines and confidentiality.
05/11/20	Alison Wirtz	0.40	Correspond with A. Abate re interim fee matters and review materials re same.
05/13/20	Susan D. Golden	0.50	Correspond with G. Pesce and A. Wirtz re U.S. Trustee comments to K&E fee application.
05/14/20	Alison Wirtz	4.70	Prepare materials for U.S. Trustee re K&E fee application (1.8); review and revise invoices per U.S. Trustee guidelines and confidentiality (2.9).
05/15/20	Alison Wirtz	6.30	Review and revise invoices per confidentiality and U.S. Trustee guidelines (4.2); correspond with K&E team re requests for additional detail from U.S. Trustee (1.6); correspond with U.S. Trustee re same (.5).

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010068463
Matter Number: 45214-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/20	Alison Wirtz	1.10	Review and revise invoices per confidentiality and U.S. Trustee guidelines (1.0); correspond with K&E team re same (.1).
05/19/20	Susan D. Golden	0.40	Correspond with A. Wirtz and G. Pesce re U.S. Trustee comments and requested reductions to K&E fee application.
05/19/20	Chris Koenig	0.50	Correspond with G. Pesce, A. Wirtz and K&E team re answers to U.S. Trustee questions re second interim fee application (.5).
05/19/20	Alison Wirtz	4.40	Correspond with K&E team re interim fee application (1.1); coordinate responses from K&E team re same (1.8); correspond with U.S. Trustee re same (1.5).
05/20/20	Chris Koenig	3.20	Review and revise K&E April invoice for privilege and to ensure compliance with U.S. Trustee guidelines.
05/21/20	Chris Koenig	0.80	Review and revise K&E April invoice for privilege and to ensure compliance with U.S. Trustee guidelines.
05/21/20	Claire Stephens	4.10	Review and revise supplement to second interim fee application (1.4); review and analyze supporting documents re same (.6); correspond with A. Wirtz re same (.3); draft, revise supplement to second interim fee application (1.6); prepare filing version re same (.2).
05/21/20	Alison Wirtz	3.50	Correspond with K&E team re second interim fee application and prepare supplement to second interim fee application (3.2); coordinate filing of same (.3).
05/22/20	Alison Wirtz	0.40	Correspond with K&E team re second interim fee application, April invoices.
05/23/20	Alison Wirtz	0.20	Correspond with K&E team re monthly fee statement.
05/24/20	Alison Wirtz	0.80	Correspond with K&E team re April invoices and professional fee escrow matters.
05/25/20	Alison Wirtz	0.10	Correspond with K&E team re conflicts matters.
05/26/20	Anthony Abate	1.00	Draft seventh monthly fee statement and notice re same (.3); prepare and revise for filing re same (.7).

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010068463
Matter Number: 45214-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Alison Wirtz	3.40	Correspond with K&E team re budget considerations (.3); revise invoices per confidentiality, U.S. Trustee guidelines (.4); correspond with K&E team re monthly fees statement (.3); revise same (2.0); coordinate filing of same (.4).
05/27/20	Alli Beckett	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
05/30/20	Corinna Luschini	4.50	Organize and prepare conflicts searching for creditors/entities submitted as Current Directors/Officers, Debtor Affiliates, Significant Vendors, and Utility Providers.
05/30/20	Amy Zayed	4.00	Analyze disclosure of creditors/entities.
05/31/20	John Ackerman	0.50	Analyzes update for supplemental disclosure of creditors/entities submitted as Utility Providers.
05/31/20	Corinna Luschini	2.20	Organize and prepare conflicts searching for creditors/entities submitted as Significant Vendors.
05/31/20	Alison Wirtz	0.20	Correspond with K&E team re conflicts matters.
Total		62.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068464

Client Matter: 45214-19

In the Matter of Non-Debtor Affiliates

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 1,758.00

Total legal services rendered

\$ 1,758.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Non-Debtor Affiliates

Invoice Number: 1010068464
Matter Number: 45214-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Wolfram Prusko	1.60	1,005.00	1,608.00
Julia Schichmann	0.30	500.00	150.00
TOTALS	1.90		\$ 1,758.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Non-Debtor Affiliates

Invoice Number: 1010068464
Matter Number: 45214-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Wolfram Prusko	0.50	Coordinate re German share transfer.
05/20/20	Wolfram Prusko	0.30	Correspond with K&E team re German share transfer.
05/28/20	Wolfram Prusko	0.30	Correspond with K&E team re German closing.
05/28/20	Julia Schichmann	0.30	Research re balance sheet of Dura Holding GmbH and ownership of Plettenberg premises.
05/29/20	Wolfram Prusko	0.50	Correspond with K&E team re German sub-group.
Total		1.90	

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068465

Client Matter: 45214-20

In the Matter of Non-K&E Fee / Employment / Objection

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 13,969.00

Total legal services rendered

\$ 13,969.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010068465
Matter Number: 45214-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Spencer Caldwell-McMillan	2.90	740.00	2,146.00
Claire Stephens	5.70	740.00	4,218.00
Alison Wirtz	9.00	845.00	7,605.00
TOTALS	17.60		\$ 13,969.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010068465
Matter Number: 45214-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Alison Wirtz	0.20	Correspond with ordinary course professionals re declaration of disinterestedness.
05/05/20	Claire Stephens	0.30	Correspond with Portage Point re ordinary course professional payment caps.
05/07/20	Claire Stephens	0.30	Correspond with ordinary course professional re declaration of disinterestedness (.1); review same (.1); correspond with local counsel re same (.1).
05/07/20	Alison Wirtz	0.70	Correspond with C. Stephens re ordinary course professionals matters (.3); review declaration of disinterestedness for ordinary course professionals re same (.3); correspond with GT re interim fee application (.1).
05/11/20	Spencer Caldwell-McMillan	0.50	Correspond re fee statement and application deadlines with Portage Point.
05/11/20	Alison Wirtz	1.70	Correspond with J. Maher re professional fee matters (.5); correspond with Portage Point team re same (.5); correspond and conference with C. Koenig, Portage Point re payment timing (.7).
05/12/20	Alison Wirtz	0.70	Correspond with K&E team and Portage team re timing of fee payments and monthly fee statement timing.
05/13/20	Claire Stephens	0.80	Correspond with Company re ordinary course professional (.2); correspond with ordinary course professional re declaration of disinterestedness (.2); correspond with A. Wirtz, C. Koenig re same (.2); correspond with Portage Point re second quarterly ordinary course professional report (.2).
05/13/20	Alison Wirtz	2.20	Correspond with C. Stephens re ordinary course professionals matters (.3); correspond with professionals re interim fee applications (.4); review and analyze fee reductions (.6); review and comment on interim fee chart (.9).
05/15/20	Claire Stephens	0.40	Draft second quarterly ordinary course professionals report.
05/16/20	Claire Stephens	0.60	Draft, revise second quarterly ordinary course professionals report.

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010068465
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Spencer Caldwell-McMillan	2.40	Review and revise Portage Point fee statement.
05/21/20	Claire Stephens	0.90	Correspond with ordinary course professional re payment (.2); correspond and conference with Company re legal ordinary course professionals (.4); draft, revise ordinary course professional tracker re same (.2); conference with A. Wirtz re same (.1).
05/21/20	Alison Wirtz	2.90	Review and comment on Portage Point April fee statement (2.2); correspond with Portage Point team re same (.2); prepare notice re same (.3); coordinate filing of same (.2).
05/23/20	Claire Stephens	0.30	Correspond with Company re ordinary course professional payment.
05/24/20	Claire Stephens	0.80	Correspond with Company re ordinary course professional payment (.5); revise spreadsheet re same (.3).
05/26/20	Claire Stephens	1.30	Conference and correspond with A. Wirtz re ordinary course professionals payment and quarterly statement (.5); correspond with Company re same (.8).
05/31/20	Alison Wirtz	0.60	Review and comment on ordinary course professionals quarterly report (.3); correspond with C. Stephens re same (.3).
Total		17.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068466

Client Matter: 45214-22

In the Matter of Official Committee Issues and Meetings

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 84,480.00

Total legal services rendered

\$ 84,480.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010068466
Matter Number: 45214-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Uzo Dike	5.30	415.00	2,199.50
Susan D. Golden	0.50	1,175.00	587.50
Stephen C. Hackney, P.C.	1.00	1,525.00	1,525.00
Fred Anthony Hilow	53.10	925.00	49,117.50
Chris Koenig	4.80	1,085.00	5,208.00
Karla V. Mardueno	18.40	610.00	11,224.00
Alison Wirtz	17.30	845.00	14,618.50
TOTALS	100.40		\$ 84,480.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010068466
Matter Number: 45214-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Uzo Dike	1.50	Final review and quality check of Dura production for completeness (.9); correspond with counsel re production and transmittal of same (.6).
05/01/20	Fred Anthony Hilow	9.20	Review, analyze documents re UCC's discovery requests (3.0); correspond with K&E team, Sandline, contract review attorneys re same (1.6); review, analyze asset purchase agreement, standing motion, UCC's complaint (2.9); prepare for production documents re UCC's second request for production (1.7).
05/01/20	Karla V. Mardueno	3.80	Review and analyze documents re UCC's discovery requests.
05/02/20	Karla V. Mardueno	2.20	Review and analyze documents re UCC's discovery requests.
05/03/20	Fred Anthony Hilow	3.70	Review, analyze documents re UCC's discovery requests (1.8); correspond with K&E team and discovery vendor re same (.6); review, analyze asset purchase agreement, standing motion, UCC's complaint (.8); prepare for and attend telephone conference with K&E team re next steps, sale hearing preparation (.5).
05/03/20	Karla V. Mardueno	3.80	Review and analyze documents re UCC's discovery requests.
05/04/20	Stephen C. Hackney, P.C.	1.00	Review correspondence re discovery (.4); correspond with W. Arnault re same (.6).
05/04/20	Fred Anthony Hilow	8.90	Review, analyze documents re UCC's discovery requests (4.1); correspond with K&E team and vendor re same (2.5); review, analyze asset purchase agreement, standing motion, UCC's complaint (1.5); prepare talking points re sale hearing (.8).
05/04/20	Karla V. Mardueno	3.60	Review and analyze documents re UCC's discovery requests.
05/05/20	Uzo Dike	1.80	Review discovery issues (1.4); correspond with vendor re production (.4).

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010068466
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/20	Fred Anthony Hilow	10.00	Review, analyze documents re UCC's discovery requests (2.1); correspond with K&E team, vendor and review contract attorneys re same (1.8); prepare for and attend telephone conference with K&E team re sale hearing preparation, responses to UCC and Zohar requests and objections (.8); prepare for and attend telephone conference with K&E team, UCC re sale hearing protocol, discovery matters (.8); correspond with K&E team re same (.7); draft deposition preparation outline (3.8).
05/05/20	Karla V. Mardueno	3.60	Review and analyze documents re UCC's discovery requests.
05/06/20	Fred Anthony Hilow	10.20	Review, analyze documents re UCC's discovery requests (1.0); correspond with K&E team, Sandline, review contract attorneys re same (1.0); draft, review deposition preparation outline (1.9); review, analyze declarations in support of sale hearing (2.4); correspond with K&E team re same (.4); draft, review, revise witness and exhibit list (3.5).
05/06/20	Karla V. Mardueno	1.40	Review and analyze documents re UCC's discovery requests.
05/07/20	Fred Anthony Hilow	11.10	Draft, review, revise exhibit and witness list (3.5); prepare for production corresponding exhibit documents (2.5); correspond with K&E team re same (.9); review, analyze documents re UCC discovery requests (1.9); draft talking points re sale hearing (2.3).
05/14/20	Uzo Dike	2.00	Correspond with R. Bennett and V. Hernandez re vendor logistics (.7); correspond with discovery vendor teams re outstanding invoices and payments re same (.5); review and revise case document filing (.8).
05/25/20	Susan D. Golden	0.50	Review UCC comments to conversion motion and correspond with C. Koenig and E. Fay re same.
05/27/20	Alison Wirtz	0.50	Correspond with K&E team re challenge objection and review materials re same.
05/29/20	Alison Wirtz	3.00	Review pleadings re ABL challenge (1.2); draft objection re same (1.8).

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010068466
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/20	Alison Wirtz	6.70	Draft objection to standing motion (3.9); review precedent and committee pleadings (2.2); correspond with C. Koenig re same (.6).
05/31/20	Chris Koenig	4.80	Review and revise objection to challenge motion (3.1); correspond with G. Pesce and A. Wirtz re same (.6); review and analyze case law re same (1.1).
05/31/20	Alison Wirtz	7.10	Conference and correspond with C. Koenig re challenge objection (1.1); revise objection re same (4.2); review case law re same (1.8).
Total		100.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068467

Client Matter: 45214-24

In the Matter of SOFAs and Schedules

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 2,197.00

Total legal services rendered

\$ 2,197.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
SOFAs and Schedules

Invoice Number: 1010068467
Matter Number: 45214-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	2.60	845.00	2,197.00
TOTALS	2.60		\$ 2,197.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
SOFAs and Schedules

Invoice Number: 1010068467
Matter Number: 45214-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Alison Wirtz	1.40	Review and comment on April MOR (.8); correspond with Portage Point and C. Koenig re same (.6).
05/20/20	Alison Wirtz	1.20	Review and comment on April MOR (.9); coordinate filing re same (.3).
Total		2.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068468

Client Matter: 45214-25

In the Matter of Taxes

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 2,044.50

Total legal services rendered

\$ 2,044.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Taxes

Invoice Number: 1010068468
Matter Number: 45214-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Thad W. Davis, P.C.	0.60	1,365.00	819.00
Natalie Kannan	1.90	645.00	1,225.50
TOTALS	2.50		\$ 2,044.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Taxes

Invoice Number: 1010068468
Matter Number: 45214-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/20	Thad W. Davis, P.C.	0.30	Review and analyze asset purchase agreement.
05/04/20	Natalie Kannan	0.70	Review and analyze bidder's asset purchase agreement.
05/05/20	Thad W. Davis, P.C.	0.20	Review and draft correspondence re asset purchase agreement.
05/05/20	Natalie Kannan	0.50	Review and analyze FIRPTA certificates.
05/07/20	Natalie Kannan	0.30	Review and analyze FIRPTA certificates.
05/08/20	Natalie Kannan	0.20	Review and analyze FIRPTA certificates.
05/19/20	Natalie Kannan	0.20	Review correspondence re purchase price allocation issue.
05/20/20	Thad W. Davis, P.C.	0.10	Review correspondence re tax issues.
Total		2.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068469

Client Matter: 45214-27

In the Matter of Use, Sale, or Lease of Property

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 962,180.50

Total legal services rendered

\$ 962,180.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010068469
Matter Number: 45214-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	2.20	340.00	748.00
Bill Arnault	30.50	1,165.00	35,532.50
Leah Elizabeth Barnes	5.50	965.00	5,307.50
Ryan Blaine Bennett, P.C.	2.00	1,595.00	3,190.00
Jack N. Bernstein	25.00	1,375.00	34,375.00
Spencer Caldwell-McMillan	35.90	740.00	26,566.00
Daniel Carlomany	52.80	610.00	32,208.00
Dulcie Daly	1.30	1,365.00	1,774.50
Uzo Dike	13.10	415.00	5,436.50
Susan D. Golden	0.50	1,175.00	587.50
Stephen C. Hackney, P.C.	10.50	1,525.00	16,012.50
Sara Handibode	14.30	445.00	6,363.50
David Higgins	0.50	1,635.00	817.50
Fred Anthony Hilow	53.90	925.00	49,857.50
Jonathan E. Kidwell	3.50	1,235.00	4,322.50
Chris Koenig	203.40	1,085.00	220,689.00
R.D. Kohut	3.60	1,175.00	4,230.00
Christine A. Lacku	5.20	1,025.00	5,330.00
Daniel Lewis	10.10	1,245.00	12,574.50
Chuan Li	0.50	1,425.00	712.50
Jake Lipnik	25.40	610.00	15,494.00
Jared D. Maher	109.40	965.00	105,571.00
Christopher Marcus, P.C.	3.10	1,635.00	5,068.50
Andrew McAlpine	9.50	845.00	8,027.50
Casey McGushin	32.30	1,045.00	33,753.50
Roberto S. Miceli	2.50	1,385.00	3,462.50
Aaron J. Newell	4.50	1,035.00	4,657.50
Guillaume Nivault	5.50	840.00	4,620.00
Michelle L. Nowicki	5.70	375.00	2,137.50
Carrie Therese Oppenheim	1.30	445.00	578.50
James Parkinson	9.90	1,085.00	10,741.50
Gregory F. Pesce	36.50	1,175.00	42,887.50

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Dura Automotive Systems, LLC
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jackson Phinney	4.80	725.00	3,480.00
Mariska S. Richards	20.90	1,165.00	24,348.50
Sandy Ruiz	1.90	445.00	845.50
Nicole Saucedo	0.30	445.00	133.50
Vanessa Schmieding	11.80	725.00	8,555.00
Jeffrey J. Seroogy	6.70	1,035.00	6,934.50
Claire Stephens	92.60	740.00	68,524.00
Michael D. Thorpe	0.30	1,165.00	349.50
Steve Toth	29.90	1,295.00	38,720.50
Laurent Victor-Michel	7.00	1,245.00	8,715.00
Alison Wirtz	115.80	845.00	97,851.00
Susan Zablocki	0.20	445.00	89.00
TOTALS	1,012.10		\$ 962,180.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Spencer Caldwell-McMillan	3.20	Correspond and review vendor matters with vendors re sale (1.1); telephone conference with K&E team re dismissal motion following sale (.5); correspond with K&E team re draft (.2); revise draft of dismissal motion (1.4).
05/01/20	Daniel Carlomany	1.20	Draft and revise closing checklist; review purchase agreement.
05/01/20	Stephen C. Hackney, P.C.	0.50	Telephone conference with W. Arnault re sale status.
05/01/20	Chris Koenig	11.60	Telephone conference with Citi, A. Wirtz and C. Stephens re fee escrow (.3); telephone conference with A. Wirtz and C. Stephens re fee escrow (.5); telephone conference with G. Pesce and Committee counsel re escrow issues (.7); review and revise sale orders (3.1); correspond with G. Pesce and buyer's counsel re same (.9); review and revise notice of sale orders and cancellation of auction (.5); correspond with G. Pesce, C. Stephens and buyer's counsel re same (.3); review and revise fee escrow agreement (1.9); correspond with A. Wirtz, C. Stephens, Citi re same (.5); review and revise motion to approve revised sale timeline (1.4); correspond with G. Pesce and C. Stephens re same (.5); review and revise motion to close cases after sale (.5); telephone conference with S. Caldwell-McMillan and A. Wirtz re same (.5).
05/01/20	James Parkinson	1.00	Correspond with K&E team and Willkie re antitrust (.6); correspond with Willkie re Mexico antitrust issues (.4).
05/01/20	Gregory F. Pesce	1.40	Conferences with Jefferies and bidder re closing matters.
05/01/20	Mariska S. Richards	1.00	Participate in telephone conference with Company and advisors re pre-closing operational activities in preparation for closing on EU sale.
05/01/20	Claire Stephens	7.70	Draft, revise motion setting revised sale schedule (3.9); research precedent re same (.7); conference and correspond with C. Koenig re same (.2); draft notice of no auction (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/20	Michael D. Thorpe	0.30	Correspond HSR analysis transaction (.2); correspond re same (.1).
05/01/20	Steve Toth	1.90	Participate in telephone conference with BH, A&P, Company, PPP and K&E team re transition matters (1.0); analyze and correspond re bidder, status and closing matters (.9).
05/01/20	Alison Wirtz	4.70	Conference with Citi team and C. Koenig re professional fee escrow matters (.5); conference with Patriarch re KYC matters (.6); review and revise organizational chart and materials re same (1.4); correspond with K&E team re same (.4); review and comment on professional fee escrow agreement (1.2); conference with C. Koenig re same (.6).
05/01/20	Alison Wirtz	2.20	Correspond and conference with C. Koenig, S. Caldwell-McMillan re dismissal motion (1.3); review precedent re same (.9).
05/02/20	Spencer Caldwell-McMillan	6.10	Revise dismissal motion (5.4); review precedent re same (.3); revise dismissal motion and correspond with K&E team re same (.4).
05/02/20	Daniel Carlomany	0.80	Telephone conference with K&E team re sale process (.4); telephone conference with bidder's counsel re sale matters (.4).
05/02/20	Chris Koenig	7.10	Telephone conference with G. Pesce, K&E team, Jefferies re sales process (.4); telephone conference with G. Pesce, K&E team, Jefferies, potential bidder re sales process (.4); review and revise fee escrow agreement (1.1); review and revise sale timeline motion (2.2); correspond with G. Pesce and C. Stephens re same (.5); review and revise motion to expedite sale timeline motion (.4); correspond with C. Stephens re same (.2); correspond with G. Pesce, K&E team, Jefferies, Portage Point re sales process and next steps (.8); correspond with Company and customers re accommodation agreements (.7); correspond with Company and W. Pruitt re D&O policy issues (.4).
05/02/20	Jared D. Maher	1.00	Telephone conference with K&E team re possible bid (.8); telephone conference with counsel re same (.2).

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05/02/20	Gregory F. Pesce	1.40	Review and revise materials for sale hearing (.4); conferences with PPP and Jefferies (.4); conference with bidder re next steps (.6).
05/02/20	Gregory F. Pesce	0.60	Conferences with Company re open items re sale and next steps.
05/02/20	Mariska S. Richards	1.00	Participate in telephone conference with advisors and bidder's team re process and next steps on potential transaction.
05/02/20	Claire Stephens	6.20	Draft, revise motion setting a revised sale schedule (3.4); draft motion to expedite re same (2.5); correspond with C. Koenig re same (.3).
05/02/20	Steve Toth	1.40	Participate in telephone conference with Jefferies and K&E team re status and process for NA asset purchase agreements (.4); discuss asset purchase agreement process with Jefferies, counsel and K&E team (.4); discuss asset purchase agreement and prepare related correspondence (.2); analyze and correspond re asset purchase agreement and process (.4).
05/02/20	Alison Wirtz	0.80	Correspond with C. Koenig and Patriarch re KYC matters (.4); revise materials re same (.4).
05/02/20	Alison Wirtz	0.20	Correspond with K&E team re dismissal motion.
05/03/20	Bill Arnault	2.10	Review pleadings and correspondence re sale hearing and sale process (1.1); participate in telephone conference with G. Pesce re same (.2); participate in telephone conference with S. Hackney and C. McGushin re same (.3); draft correspondence outlining strategy for same (.5).
05/03/20	Spencer Caldwell-McMillan	6.70	Revise dismissal motion (1.3); review dismissal changes and correspond re telephone conference (.5); telephone conference with C. Koenig and A. Wirtz re motion (.7); revise dismissal motion (4.2).
05/03/20	Daniel Carlomany	0.70	Coordinate specialist review of purchase agreement (.5); coordinate management telephone conference with bidder (.2).
05/03/20	Stephen C. Hackney, P.C.	1.00	Attend telephone conference with W. Arnault, F. Hilow and C. McGushin re discovery and sale hearing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/20	Jonathan E. Kidwell	1.50	Manage responses to bidders' environmental diligence requests (1.2); coordination with Company re same (.3).
05/03/20	Chris Koenig	9.80	Telephone conference with G. Pesce, S. Toth, K&E team, buyer re status and next steps of sales process (2.3); telephone conference with A. Wirtz, S. Caldwell-McMillan re case closing motion (.7); telephone conference with Company, G. Pesce, Portage Point re European sale closing issues (1.1); review and revise asset purchase agreement (.8); correspond with G. Pesce, S. Toth, Jefferies, Portage Point re same (.7); review and revise case closing motion (1.3); review and revise sale timeline motion (.8); correspond with G. Pesce and C. Stephens re same (.3); review and revise motion to expedite sale timeline motion (.4); correspond with C. Stephens re same (.2); correspond with G. Pesce, K&E team, Jefferies, Portage Point re sales process and next steps (1.2).
05/03/20	Christine A. Lacku	0.10	Discuss purchase agreement internally.
05/03/20	Daniel Lewis	0.50	Correspond with K&E team re matter.
05/03/20	Jake Lipnik	0.30	Review and analyze purchase agreement (.2); correspond with J. Seroogy re same (.1).
05/03/20	Jared D. Maher	0.90	Draft correspondence re due diligence matters (.3); circulate transaction documents to WFG (.1); attend telephone conference re asset purchase agreement (.5).
05/03/20	Casey McGushin	0.70	Prepare for and participate in telephone conference with K&E team re upcoming sale hearing and accompanying discovery.
05/03/20	Aaron J. Newell	0.80	Review and revise draft purchase agreement (.6); review environmental, health and safety outstanding diligence requests (.2).
05/03/20	Gregory F. Pesce	1.80	Telephone conferences with Jefferies (.9); telephone conferences with clients (.3); correspond with same re same (.6).
05/03/20	Mariska S. Richards	2.50	Participate in telephone conference re revised asset purchase agreement for potential NA transaction.
05/03/20	Jeffrey J. Seroogy	0.80	Review and revise purchase agreement, disclosure schedules and intellectual property assignment agreements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/20	Claire Stephens	5.20	Draft, revise motion to set sale schedule (2.7); correspond with C. Koenig, G. Pesce re same (.4); prepare filing version re same (.4); revise motion to expedite re same (.6); prepare filing version re same (.2); draft reply in support of sale (.9).
05/03/20	Steve Toth	6.00	Analyze revised asset purchase agreement (1.5); discuss asset purchase agreement with Willkie and K&E team (2.3); correspond with G. Pesce and M. Richards re status (.4); prepare asset purchase agreement issues list (1.5); analyze and correspond re status and issues (.3).
05/03/20	Alison Wirtz	7.90	Correspond with C. Koenig and Patriarch re KYC matters (.5); review and revise dismissal motion (4.9); review precedent re same (.8); correspond with G. Pesce, C. Koenig re structures (.5); correspond and conference with C. Koenig, S. Caldwell-McMillan re same (1.2).
05/04/20	Bill Arnault	0.80	Participate in telephone conference with C. McGushin re sale hearing (.6); correspond with G. Pesce, C. Marcus, R. Bennett and S. Hackney re sale hearing evidence (.2).
05/04/20	Leah Elizabeth Barnes	0.50	Review and revise non-disclosure agreement.
05/04/20	Jack N. Bernstein	1.00	Review closing issues re employee matters.
05/04/20	Spencer Caldwell-McMillan	2.80	Revise dismissal motion.
05/04/20	Daniel Carlomany	3.60	Coordinate management telephone conference with bidder (.4); coordinate completion of diligence requirements (1.5); review data room documents for diligence (.6); incorporate specialist comments into draft asset purchase agreement (.8); coordinate diligence with local counsel (.3).
05/04/20	Jonathan E. Kidwell	1.50	Manage responses to bidders' environmental diligence requests and coordination with Company re same (1.0); prepare for and participate in telephone conference with K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/20	Chris Koenig	11.40	Telephone conference with G. Pesce, Jefferies, Portage Point, Company, customer group re sales process update (.2); review and revise asset purchase agreement (.4); correspond with G. Pesce, S. Toth, Jefferies, Portage Point re same (.7); review and revise case closing motion (4.4) correspond with A. Wirtz and S. Caldwell-McMillan re same (.5); correspond with G. Pesce, W. Pruitt, Company, Willis Towers Watson re insurance issues related to sale (1.6); review and revise accommodation agreements with individual customers (1.7); correspond with Company and customers re same (1.1); correspond with vendors re sale issues (.8).
05/04/20	R.D. Kohut	1.30	Review and comments to asset purchase agreement (.7); conference with C. Lacku re same (.6).
05/04/20	Christine A. Lacku	1.50	Review and revise purchase agreement.
05/04/20	Daniel Lewis	1.00	Review and analyze purchase agreement and conference with K&E team re same.
05/04/20	Jake Lipnik	2.70	Revise purchase agreement.
05/04/20	Jared D. Maher	5.50	Attend management due diligence telephone conference (2.0); draft correspondence re accommodation agreements (.2); draft correspondence re PBGC inquiries (.5); update NA closing checklist (1.8); draft correspondence to opposing counsel (1.0).
05/04/20	Christopher Marcus, P.C.	0.50	Analyze issues re update re sale hearing.
05/04/20	Roberto S. Miceli	0.70	Review asset purchase agreement and provide comments.
05/04/20	Aaron J. Newell	2.80	Prepare responses to environmental diligence requests (.9); research off-site waste disposal and CERCLA liabilities (1.0); review and revise draft purchase agreement (.9).
05/04/20	James Parkinson	2.00	Analyze issues re Mexican antitrust (1.1); conference and correspond with Company, A&P and Willkie re same (.9).
05/04/20	Gregory F. Pesce	1.60	Conferences with Bardin Hill (.4); conferences with clients (.6); correspond with same re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/20	Jackson Phinney	0.80	Mark up latest draft of purchase agreement (.3); incorporate comments from C. Lacku and R. Kohut (.3); send comments to K&E team (.2).
05/04/20	Mariska S. Richards	5.80	Review and revise asset purchase agreement and related schedules.
05/04/20	Jeffrey J. Seroogy	1.00	Review and revise purchase agreement, disclosure schedules and intellectual property assignment agreements.
05/04/20	Claire Stephens	7.00	Draft reply in support of sale (1.2); draft revised sale scheduling order (.2); draft, revise Morgner declaration (2.9); conference with C. Koenig re same (.7); correspond with C. Koenig, G. Pesce re same (.4); draft, revise notice of sale hearing (1.4); correspond with C. Koenig re same (.2).
05/04/20	Steve Toth	1.20	Analyze issues list re NA bidder (.2); analyze and correspond re asset purchase agreement issues and process (.6); discuss asset purchase agreement matters with Willkie and J. Maher (.4).
05/04/20	Alison Wirtz	5.40	Review and revise dismissal motion (1.6); correspond with K&E team re same (1.8); further revise dismissal motion re same (1.1); correspond with K&E team re sale reply (.4); correspond with K&E team re evidentiary support for sale hearing (.5).
05/05/20	Anthony Abate	0.40	Draft Berger sale declaration.
05/05/20	Bill Arnault	0.80	Participate in telephone conference with K&E team and Committee re sale hearing.
05/05/20	Bill Arnault	1.10	Correspond with C. McGushin, G. Pesce, S. Hackney and F. Hilow re sale hearing, discovery, depositions and evidence.
05/05/20	Bill Arnault	0.40	Participate in telephone conference with C. McGushin, F. Hilow and C. Koenig re declaration for sale hearing.
05/05/20	Bill Arnault	0.50	Participate in telephone conference with Skadden re sale hearing.
05/05/20	Leah Elizabeth Barnes	1.50	Review and revise non-disclosure agreement.
05/05/20	Spencer Caldwell-McMillan	0.30	Telephone conference with C. Koenig re declarations for sale (.2); review draft declaration (.1).

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05/05/20	Daniel Carlomany	3.90	Draft and revise officer's certificate (1.1); coordinate completion of buyer diligence requirements (.4); review data room documents for responsive diligence (1.2); review FIRPTAs (.3); coordinate outreach to local counsel (.6); coordinate completion of closing action items (.3).
05/05/20	Stephen C. Hackney, P.C.	0.50	Review correspondence re discovery and sale hearing.
05/05/20	Sara Handibode	1.80	Review PSA related materials (.2); review precedent and compile forms of deed (.6); compile same for title Company review (.3); correspond re same (.2); manage relevant materials (.5).
05/05/20	Chris Koenig	11.10	Telephone conference with W. Pruitt re insurance issues relating to sale (.5); telephone conference with A. Wirtz, K&E team re evidence for sale hearing (.5); review and revise declarations in support of sale (1.6); correspond with A. Wirtz and K&E team re same (.8); review and revise reply in support of sale (.8); correspond with A. Wirtz re same (.4); review and revise escrow agreement (1.2); correspond with G. Pesce and UCC counsel re same (.8); telephone conference with G. Pesce, S. Toth, K&E team, Jefferies, buyer and buyer counsel re sale process (.4); telephone conference with G. Pesce, K&E team, Committee professionals re discovery for sale hearing (.9); telephone conference with G. Pesce, K&E team, bidder re sale process (.8); review and revise accommodation agreements (1.1); correspond with Company and customers re same (1.3).
05/05/20	Daniel Lewis	0.50	Correspond with K&E team re purchase agreement and IP matters.
05/05/20	Jake Lipnik	1.80	Draft IP assignment agreements (.9); correspond with J. Seroogy and M. Nowicki re same (.9).
05/05/20	Jared D. Maher	5.60	Correspond with D. Pettyes and J. Riedyre disclosure schedules (.5); correspond re disclosure schedules and diligence requests (2.5); review and revise checklist for BH/Charlton NA closing (2.6).

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05/05/20	Christopher Marcus, P.C.	0.30	Telephone conference with G. Pesce re sale status.
05/05/20	Casey McGushin	3.10	Participate in telephone conference with UCC re sale hearing (.8); participate in telephone conference with counsel for Patriarch re sale hearing (.7); review and revise deposition preparation outline for sale hearing (1.6).
05/05/20	James Parkinson	2.30	Review and comment on Slovakian merger filing (1.1); analyze issues re Mexican antitrust (.9); correspond with Company, A&P and Willkie re same (.3).
05/05/20	Gregory F. Pesce	4.30	Conferences with B. Lohan re sale (.6); review correspondence re same (.6); prepare for evidentiary issues (.6); conference with UCC advisers re sale hearing matters (.9); review materials re sale hearing (1.2); correspond with Zohar counsel re matter (.4).
05/05/20	Mariska S. Richards	1.80	Review and revise asset purchase agreement draft received from potential buyer.
05/05/20	Jeffrey J. Seroogy	1.30	Review and revise purchase agreement, disclosure schedules and intellectual property assignment agreements.
05/05/20	Claire Stephens	10.60	Draft Morgner declaration (3.9); correspond and conference with C. Koenig re same (.8); review summary re same (.9); revise Morgner Declaration re C. Koenig, G. Pesce comments (3.9); conference with C. Koenig, K&E team re sale hearing (.5); correspond S. Caldwell-McMillan re same (.3); correspond with local counsel re sale hearing (.3).
05/05/20	Steve Toth	1.90	Analyze and correspond re asset purchase agreement issues and discussions (.9); participate in telephone conference with K&E team re NA sale issues (1.0).
05/05/20	Alison Wirtz	3.40	Correspond with K&E team re dismissal motion (.3); revise same (1.9); conference with K&E teams re evidence (1.2).
05/06/20	Bill Arnault	1.50	Correspond with UCC, C. McGushin, G. Pesce, F. Hilow, and S. Hackney re case status.
05/06/20	Bill Arnault	1.40	Correspond with S. Hackney, C. McGushin, and F. Hilow re work plan (.3); review and revise R. Morgner declaration (.4); review and revise M. Berger declaration (.7).

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05/06/20	Jack N. Bernstein	1.00	Review pension and retiree medical issues.
05/06/20	Spencer Caldwell-McMillan	6.30	Correspond re cure amounts with vendor representative (.2); revise declaration (4.3); correspond with C. Koenig re same (.2); revise declaration (1.6).
05/06/20	Daniel Carlomany	2.70	Attend telephone conference re checklist with J. Maher and buyer counsel (.5); revise disclosure schedules for North American asset purchase agreement (.9); coordinate completion of diligence requirements (1.3).
05/06/20	Sara Handibode	0.80	Correspond with K&E team re deed related issues (.6); update same (.2).
05/06/20	Chris Koenig	15.70	Review and revise sale order (2.1); correspond with G. Pesce and critical stakeholders re sale order comments (1.2); correspond with vendors and customers re sale and next steps (1.1); telephone conference with Portage Point, Company, buyer re contracts (.7) review and revise declarations in support of sale (5.1); correspond with A. Wirtz and K&E team re same (1.1); review and revise reply in support of sale (.8); correspond with A. Wirtz re same (.4); review and revise escrow agreement (.8); review and revise accommodation agreements (1.1); correspond with Company and customers re same (1.3).
05/06/20	Jake Lipnik	1.10	Draft IP assignment agreements.
05/06/20	Jared D. Maher	2.10	Review closing certificate (.6); attend NA closing checklist telephone conference with K&E team, various parties (.5); revise disclosure schedules (.5); coordinate transaction documents with foreign counsel (.2); draft schedule of transferred contracts (.3).
05/06/20	Casey McGushin	2.80	Review and revise master preparation outline for use at sale hearing (1.2); review and revise declaration of R. Morgner for use at sale hearing (1.0); draft and revise exhibit list for sale hearing (.6).
05/06/20	Michelle L. Nowicki	3.00	Review IP assignments (.8); revise IP schedules (1.7); coordinate with K&E team re same (.5).

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05/06/20	Gregory F. Pesce	2.20	Conferences with Jefferies and directors re open items and next steps for sale.
05/06/20	Jeffrey J. Seroogy	0.80	Review and revise purchase agreement, disclosure schedules and intellectual property assignment agreements.
05/06/20	Claire Stephens	8.60	Draft, revise Morgner declaration re C. Koenig, G. Pesce comments (3.9); correspond and conference with C. Koenig re same (.6); review summary re same (.8); draft, revise notice of filing asset purchase agreement schedules (2.6); correspond with C. Koenig re same (.3); revise filing versions of asset purchase agreement schedules (.4).
05/06/20	Steve Toth	0.80	Analyze correspondence re asset purchase agreement and status (.2); analyze correspondence re closing matters (.4); analyze and correspond re diligence and schedules (.2).
05/06/20	Alison Wirtz	8.30	Correspond with Citibank re KYC matters for professional fee escrow (.4); review KYC-related materials (.5); correspond with C. Koenig re same (.3); correspond with K&E team re sale declarations (.9); draft Frizzley declaration (3.8); review precedent re same (2.4).
05/07/20	Bill Arnault	3.30	Correspond with S. Hackney, C. McGushin, and F. Hilow re litigation strategy (.4); review and revise Berger and Frizzley declarations (1.7); correspond with Zohars re sale hearing (.2); review exhibits and exhibit list (1.0).
05/07/20	Jack N. Bernstein	1.00	Resolve closing issues re employee and employee benefit plan transfers.
05/07/20	Daniel Carlomany	1.70	Attend daily closing telephone conference with various parties (.4); coordinate completion of diligence requirements (.3); review data room documents for diligence requirements (.6); coordinate closing requirements with local counsel (.4).
05/07/20	Stephen C. Hackney, P.C.	0.50	Review status of preparation for sale hearing.
05/07/20	Sara Handibode	1.20	Update deed drafts (.9); correspond with K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/20	Chris Koenig	11.90	Review and revise sale order (1.8); correspond with G. Pesce and critical stakeholders re sale order comments (.9); correspond with vendors and contract counterparties re sale and next steps (1.8); telephone conference with Portage Point, Company, buyer re contracts (.7); review and revise declarations in support of sale (2.1); correspond with A. Wirtz and K&E team re same (.8); review and revise reply in support of sale (.8); correspond with A. Wirtz re same (.4); review and revise escrow agreement (.8); review and revise accommodation agreements (1.1); correspond with Company and customers re same (.7).
05/07/20	Daniel Lewis	0.50	Conferences with K&E team re purchase agreement and IP matters.
05/07/20	Jake Lipnik	0.80	Draft IP assignment agreements.
05/07/20	Jared D. Maher	4.00	Revise closing checklist and attend daily closing telephone conference (2.0); review IP assignment agreements (.8); review quitclaim deeds and draft correspondence re same (.8); draft correspondence re permits (.4).
05/07/20	Roberto S. Miceli	0.50	Review real estate conveyance documents.
05/07/20	Michelle L. Nowicki	1.80	Review IP assignments (.6); revise IP schedules (1.0); send same to J. Lipnik and J. Seroogy (.2).
05/07/20	Gregory F. Pesce	1.60	Conferences with Bardin Hill re sale matters (.4); conferences with clients re same (.6); correspond with buyer and Company re same (.6).
05/07/20	Mariska S. Richards	0.30	Confirm interim operating Company inquiry re purchase orders.
05/07/20	Jeffrey J. Seroogy	0.30	Review and revise purchase agreement, disclosure schedules and intellectual property assignment agreements.
05/07/20	Claire Stephens	3.20	Revise Morgner declaration re U.S. Trustee comments (2.1); conference and correspond with C. Koenig re same (.3); correspond with C. Koenig, K&E team re same (.2); draft tracking chart re sale objections (.6).
05/07/20	Steve Toth	1.10	Analyze correspondence re diligence and schedule issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/20	Alison Wirtz	7.90	Review and revise Frizzley declaration per comments from C. Koenig (3.9); further revise per comments from advisors (.5); correspond with D. Brogan, C. Koenig re sale matters raised by U.S. Trustee (1.1); review objections and reservations of rights filed re sale hearing (1.2); coordinate with litigation team, Jefferies re exhibits (1.2).
05/08/20	Anthony Abate	0.20	Draft template Riedy declaration in support of sale motion.
05/08/20	Bill Arnault	5.90	Participate in telephone conference with Jefferies and K&E re Morgner declaration (.9); participate in telephone conference with Skadden re evidence and sale hearing (.6); participate in telephone conference with Jefferies and K&E re declarations (1.3); review and revise declarations and exhibits lists (2.1); correspond with C. McGushin, F. Hilow, G. Pesce and C. Koenig re discovery and depositions (1.0).
05/08/20	Leah Elizabeth Barnes	0.50	Review and revise non-disclosure agreement.
05/08/20	Ryan Blaine Bennett, P.C.	0.50	Consider and analyze Zohar reservation position and strategy re same.
05/08/20	Jack N. Bernstein	2.00	Resolve closing issues re employee and employee benefit plan transfers (1.5); review PBGC issues re same (.5).
05/08/20	Spencer Caldwell-McMillan	3.90	Draft declaration re business plan (2.6); correspond with C. Koenig re same (.1); revise declaration re same (1.2).
05/08/20	Daniel Carlomany	1.40	Attend checklist telephone conference with J. Maher and buyer counsel (.4); attend daily closing telephone conference with same (.6); coordinate completion of diligence requirements (.4).
05/08/20	Uzo Dike	3.50	Prepare case materials re sale hearing (1.4); update and revise draft of Debtors' hearing exhibit and witness list (1.1); correspond with F. Hilow re same (.3); coordinate document organization (.7).
05/08/20	Stephen C. Hackney, P.C.	2.50	Review UCC and Zohar sale objections (1.7); correspond with C. McGushin and W. Arnault re same (.8).
05/08/20	Sara Handibode	0.50	Correspond re closing and deed related issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Fred Anthony Hilow	15.70	Draft, review, revise exhibit and witness list re sale hearing (3.6); prepare for production corresponding exhibit documents (3.9); correspond with K&E team, Jefferies, Portage re same (2.4); review, analyze documents in connection with UCC discovery requests (1.0); review, analyze UCC, Zohar objections and reservation of rights re sale hearing (2.7); draft talking points re sale hearing (2.1).
05/08/20	Chris Koenig	15.60	Correspond with G. Pesce, B. Arnault, K&E team, witnesses re declarations in support of sale and hearing prep (2.3); review and revise sale order (2.1); correspond with G. Pesce and third parties re sale order comments (1.6); correspond with vendors and contract counterparties re sale and next steps (1.5); review and revise declarations in support of sale (4.8); correspond with A. Wirtz and K&E team re same (1.2); review and revise reply in support of sale (1.7); correspond with A. Wirtz re same (.4).
05/08/20	R.D. Kohut	0.80	Review CBA assignment issues (.5); conference with J. Phinney re same (.3).
05/08/20	Christine A. Lacku	2.00	Review and revise CBA assumption agreement and notice to union.
05/08/20	Jared D. Maher	4.10	Correspond with various parties re closing documentation and foreign documentation (2.6); attend telephone conferences with K&E team, buyer re North America closing (1.5).
05/08/20	Casey McGushin	9.10	Participate in discussions related to Morgner declaration (2.3); prepare for and participate in telephone conference with counsel for Patriarch re sale hearing (.6); review and analyze objections to sale filed by UCC and Zohars in preparation for sale hearing (2.1); review and revise declarations in support of sale hearing (1.1); draft and revise witness prep outlines for J. Frizzley and J. Riedy (3).
05/08/20	Carrie Therese Oppenheim	1.10	Research precedent responses to sealing of objections (.6); draft same (.5).
05/08/20	James Parkinson	0.70	Correspond with Company, A&P re Mexican antitrust analysis (.3); review Creel analysis re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/20	Gregory F. Pesce	1.60	Conferences with Bardin Hill re sale matters (.4); conferences with clients re same (.6); correspond with buyer and Company re same (.6).
05/08/20	Jackson Phinney	3.00	Draft CBA assignment and assumption agreement and letter to union officials re same (1.1); correspond with R. Kohut and C. Lacku re same (.3); incorporate C. Lacku's rounds of comments (1.5); send drafts to R. Kohut for review (.1).
05/08/20	Claire Stephens	10.10	Draft, revise Morgner declaration (3.9); telephone conference with Jefferies, K&E team re Morgner declaration (1.3); review objections to sale hearing (.3); draft summaries re same (.6); telephone conference with K&E team re sale reply, declarations (.3); draft, revise objection re sealed objection to sale reply (3.7).
05/08/20	Steve Toth	0.60	Analyze and correspond re closing and diligence matters.
05/08/20	Alison Wirtz	14.80	Review and revise Frizzley declaration (3.8); conference with Jefferies team re revisions to Morgner declaration (2.3); draft, revise sale reply (4.9); correspond with C. Koenig re same (1.2); review objections and reservations of rights re same (1.7); correspond with C. Stephens, C. Koenig re same (.9).
05/08/20	Alison Wirtz	2.10	Revise Berger declaration ISO of sale (1.2); review cash flow forecasts re same (.6); correspond with K&E team re same (.3).
05/09/20	Bill Arnault	2.10	Participate in telephone conference with K&E team re declarations (.8); participate in telephone conference with Skadden re sale hearing (.9); review exhibits list re same (.4).
05/09/20	Spencer Caldwell-McMillan	6.60	Review pending objections (.3); draft objection resolution exhibit (3.9); correspond with C. Koenig re same (.1); revise same re C. Koenig comments (2.3).
05/09/20	Daniel Carlomany	0.50	Coordinate completion of diligence requirements (.3); coordinate closing requirements with local counsel (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/20	Uzo Dike	3.10	Prepare case materials for sale hearing (1.5); update and revise draft of Debtors' hearing exhibit and witness list (1.1); correspond with C. McGushin and F. Hilow re same (.5).
05/09/20	Fred Anthony Hilow	12.10	Prepare for and attend telephone conference with K&E team, Jefferies re declarations in support of proposed sale transactions (.8); draft, review, revise witness and exhibit list re sale hearing (2.2); compile exhibit documents re same (2.0); review, analyze declarations of Morgner, Riedy, Frizzley and Berger re sale hearing (2.2); correspond with K&E team, Jefferies, Portage re same (.8); coordinate filing of exhibit and witness list with local counsel (.6); review, analyze objections and reservation of rights in connection with sale hearing (1.9); draft talking points re sale hearing preparation, witness testimony (1.6).
05/09/20	Chris Koenig	15.40	Telephone conference with B. Arnault, K&E team, Jefferies re declaration (.9); review and revise sale order (2.6); correspond with G. Pesce and third parties re sale order comments (1.4); review and revise declarations in support of sale (4.8); correspond with G. Pesce, B. Arnault, K&E team, witnesses re same (1.2); review and revise reply in support of sale (2.9); correspond with G. Pesce, A. Wirtz, C. Stephens re same (1.6).
05/09/20	R.D. Kohut	1.50	Review and revise CBA assignment agreement and union notice (.8); conference with J. Phinney re same (.7).
05/09/20	Christine A. Lacku	1.50	Review and revise notice to union and assumption agreement (1.0); correspond with K&E team re same (.5).
05/09/20	Casey McGushin	3.00	Participate in telephone conference with Jefferies team re Morgner declaration (.8); participate in telephone conference with counsel for Patriarch re sale hearing (.8); review and revise declaration of J. Frizzley in support of sale (1.4).
05/09/20	Gregory F. Pesce	3.10	Prepare for sale hearing, including revising sale order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/20	Jackson Phinney	1.00	Discuss asset purchase agreement sale letter to union re CBA assignment and effects bargaining and UAW CBA assignment agreement for asset purchase agreement sale with C. Lacku and R. Kohut (.5); incorporate their comments to same (.3); send drafts of same to K&E team (.2).
05/09/20	Claire Stephens	13.60	Telephone conference with Jefferies, K&E team re Morgner declaration (.8); revise Morgner declaration (1.2); draft sale reply background (3.9); revise same re updated Morgner declaration (1.9); revise same re updated Frizzley declaration (.9); revise sale reply (3.9); correspond with C. Koenig, A. Wirtz re same (.2); review objections re same (.8).
05/09/20	Alison Wirtz	16.60	Review and revise Frizzley declaration (3.1); conference with Jefferies team re revisions to Morgner declaration (.8); review and revise Berger declaration (2.3); review and revise Riedy declaration (1.8); correspond with J. Riedy, K&E team re same (2.0); revise sale reply (2.9); correspond with C. Koenig re same (1.3); review committee objection re same (1.5); correspond with C. Stephens, C. Koenig re same (.9).
05/10/20	Bill Arnault	3.10	Prepare for sales hearing by reviewing pleadings and preparing prep outlines for R. Morgner and M. Berger.
05/10/20	Stephen C. Hackney, P.C.	1.00	Review sale declarations and trial plan.
05/10/20	Fred Anthony Hilow	10.50	Draft, review, revise witness and exhibit list re sale hearing (1.0); compile exhibit documents re same (1.9); review, analyze declarations of Morgner, Riedy, Frizzley and Berger re sale hearing (1.5); correspond with working group re same (1.0); coordinate filing of exhibit and witness list with local counsel (1.3); review, analyze objections and reservation of rights re sale hearing (2.0); draft talking points re sale hearing preparation, witness testimony (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/20	Chris Koenig	7.40	Review and revise reply (2.5); correspond with G. Pesce, A. Wirtz, C. Stephens re same (.9); review and revise sale order (2.1); correspond with G. Pesce, purchaser, objecting parties re sale order comments (1.9).
05/10/20	Casey McGushin	2.60	Draft and revise witness preparation outlines for J. Frizzley and J. Riedy.
05/10/20	Gregory F. Pesce	4.10	Prepare for sale hearing, including revising sale order.
05/10/20	Claire Stephens	2.40	Revise sale reply (1.2); review objections re same (.4); telephone conference with A. Wirtz re same (.5); telephone conference and correspond with A. Wirtz, C. Koenig re same (.3).
05/10/20	Alison Wirtz	4.60	Review and revise sale reply (2.8); correspond with K&E team re same (1.8).
05/11/20	Bill Arnault	6.00	Participate in telephone conference with C. McGushin and J. Riedy re sale hearing preparation (.8); participate in telephone conference with R. Morgner re sale hearing preparation (1.2); participate in telephone conference with UCC, Zohars and K&E team re sale hearing (1.1); participate in telephone conference with R. Morgner re sale hearing (.3); participate in telephone conference with M. Berger re sale hearing preparation (.2); prepare for sale hearing preparation sessions of R. Morgner and M. Berger by reviewing exhibits (1.2); draft direct examination outlines re same (1.2).
05/11/20	Leah Elizabeth Barnes	2.00	Review and revise bidder non-disclosure agreement.
05/11/20	Ryan Blaine Bennett, P.C.	0.50	Analyze release and dismissal structure and timing.
05/11/20	Jack N. Bernstein	2.00	Analyze pension issues (1.0); review PBGC issues (1.0).
05/11/20	Daniel Carlomany	1.90	Attend telephone conference re checklist with J. Maher and buyer counsel (.5); attend daily closing telephone conference (.6); coordinate completion of diligence requirements (.8).

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05/11/20	Uzo Dike	5.00	Prepare case materials for sale hearing (2.7); assemble and organize Patriarch hearing exhibits for team review (.7); prepare e-binders of parties' hearing exhibits for attorney review in preparation for sale hearing (1.4); prepare and edit parties' combined hearing exhibit list (.2).
05/11/20	Stephen C. Hackney, P.C.	2.50	Conferences with C. McGushin and W. Arnault re status and witness preparation for sale hearing.
05/11/20	Fred Anthony Hilow	10.20	Prepare for and attend telephone conferences with witnesses re sale hearing preparation (3.5); review, analyze proposed sale transactions, objections and reservation of rights re same (2.2); draft talking points, issues list in preparation for sale hearing (1.5); review, analyze produced documents in connection with UCC's discovery requests (.9); review, analyze exhibit lists for Zohars, Patriarch, Debtors, and UCC (1.3); correspond with K&E team re same (.8).
05/11/20	Chris Koenig	14.00	Telephone conference with J. Riedy, B. Arnault, K&E team re witness prep for sale hearing (1.0); telephone conference with R. Morgner, B. Arnault, Jefferies, K&E team re witness prep for sale hearing (1.0); correspond with G. Pesce, Committee, buyer, other parties re global resolution of objections to sale (2.8); review and revise sale orders to resolve objections (5.6); correspond with G. Pesce, buyer, objecting parties re same (2.4); prepare for sale hearing and discuss strategy re same with G. Pesce and K&E team (1.2).
05/11/20	Jared D. Maher	5.20	Attend telephone conference with K&E team and buyer counsel re closing checklist (.5); review ordinary course professionals list and draft correspondence re payment of professional fees and other non-U.S. legal matters (2.7); review and revise ancillary agreements re NA closing (2.0).

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05/11/20	Casey McGushin	7.10	Participate in witness preparation sessions with R. Morgner (1.4); participate in witness preparation with J. Frizzley (.7); participate in witness preparation with J. Riedy (1.0); draft and revise direct examination outline for J. Riedy and J. Frizzley (2.2); review exhibits and filings from UCC, Zohars, and Patriarch in preparation for hearing (1.8).
05/11/20	Gregory F. Pesce	3.10	Prepare for sale hearing, including revising sale order.
05/11/20	Mariska S. Richards	1.00	Coordinate US and Europe sale closings with advisor and management teams.
05/11/20	Claire Stephens	10.50	Draft, revise motion to reject contract (3.9); correspond with A. Wirtz, C. Koenig, G. Pesce re same (.6); draft, revise notice of second DIP amendment (.7); correspond with C. Koenig re same (.2); draft, revise notice of revised sales orders (.6); correspond with C. Koenig re same (.5); draft, revise sales orders (3.4); conference and correspond with C. Koenig re same (.6).
05/11/20	Steve Toth	0.90	Analyze and correspond re sale orders and closing matters (.6); discuss with J. Maher (.3).
05/11/20	Alison Wirtz	0.50	Conference with Citi, K&E team re professional fee escrow matters.
05/11/20	Alison Wirtz	0.50	Correspond with K&E team re sale hearing.
05/12/20	Anthony Abate	0.60	Search for and distribute precedent orders converting chapter 11 cases to chapter 7.
05/12/20	Bill Arnault	1.50	Participate in telephone conferences with R. Morgner, C. McGushin, C. Marcus, J. Frizzley, and M. Berger re sale hearing.
05/12/20	Ryan Blaine Bennett, P.C.	1.00	Attend sale hearing, including correspondence with independent managers, Jefferies re same.
05/12/20	Daniel Carlomany	1.30	Attend daily status telephone conference with K&E team (.7); revise and finalize disclosure schedules (.6).
05/12/20	Uzo Dike	1.50	Assist team with preparation for sale hearing (1.2); correspond with discovery vendor teams re successful sale hearing and conclusion of work (.3).

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05/12/20	Stephen C. Hackney, P.C.	1.00	Conference with C. Marcus, G. Pesce, and W. Arnault re Patriarch cross-examination demands for sale hearing.
05/12/20	Fred Anthony Hilow	5.40	Prepare for and attend telephone conferences with witnesses re sale hearing preparation (2.0); review, analyze proposed sale transactions, objections and reservation of rights re same (1.8); draft talking points, issues list in preparation for sale hearing (1.0); correspond with K&E, Sandline, review contract attorneys re sale hearing (.6).
05/12/20	Chris Koenig	10.40	Review and revise sale orders in advance of hearing (3.4); correspond with objecting parties re resolutions to objections (1.4); correspond with G. Pesce, B. Arnault, C. McGushin and witnesses re hearing preparations (.9); attend sale hearing telephonically (1.5); review and revise orders following sale hearing (1.4); correspond with G. Pesce, Committee, purchaser re same (1.1); attend daily telephone conference re closing preparations with K&E team, Portage Point and buyer (.7).
05/12/20	Jake Lipnik	1.70	Review and analyze TSA (1.0); correspond with K&E team re same (.7).
05/12/20	Jared D. Maher	4.40	Attend telephone conference re HR matters (.5); attend sale hearing (1.1); review disclosure schedules (.5); discuss closing matters with S. Toth and attend closing checklist telephone conference (1.0); draft correspondence to foreign counsel re NA closing (1.3).
05/12/20	Christopher Marcus, P.C.	1.00	Telephone conference with R. Meisler re sale hearing (.5); telephone conference with K&E team re same (.5).
05/12/20	Casey McGushin	3.90	Participate in witness preparation session with J. Frizzley (.6); correspond with K&E team re strategy for sale hearing (.4); prepare for J. Frizzley and J. Riedy testimony at sale hearing (2.9).
05/12/20	Roberto S. Miceli	0.50	Attend to real estate conveyance matters.
05/12/20	Carrie Therese Oppenheim	0.20	Arrange attorney appearances re sale hearing.
05/12/20	Gregory F. Pesce	2.10	Prepare for sale hearing, including revising sale order.

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05/12/20	Mariska S. Richards	0.30	Review and revise bidder non-disclosure agreement.
05/12/20	Claire Stephens	1.50	Revise European sale order (.6); prepare filing version of notice re same (.6); conference and correspond with C. Koenig re same (.3).
05/12/20	Alison Wirtz	2.10	Review precedent conversion motions (.5); correspond with G. Pesce, C. Koenig re same (.2); draft motion to convert to chapter 7 (.8); conference with C. Koenig re same (.6).
05/13/20	Anthony Abate	1.00	Draft template motion to convert to chapter 7.
05/13/20	Jack N. Bernstein	3.00	Review PBGC liability issues (2.1); analyze pension issues (.9).
05/13/20	Daniel Carlomany	3.00	Attend legal checklist telephone conference with buyer counsel (.7); attend daily checklist telephone conference (.7); coordinate completion of diligence requests (.5); revise TSA (1.1).
05/13/20	Sara Handibode	1.50	Review purchase agreement schedules and prior mortgages (.8); update deed drafts accordingly (.3); correspond with K&E team re same and closing related issues (.4).
05/13/20	Chris Koenig	8.90	Review and revise escrow agreement (.4); correspond with G. Pesce and Committee re same (.3); review and revise sale orders re resolution with Committee (2.3); correspond with G. Pesce, buyer, Committee other parties re same (1.3); correspond with Company, buyer, vendors and customers re sales process and closing issues (2.4); attend daily telephone conference re closing preparations with K&E team, Portage Point and buyer (1.0); telephone conference with G. Pesce and other parties re settlement language (1.2).
05/13/20	Daniel Lewis	2.30	Review and analyze TSAs (1.5); conferences with K&E team re same (.8).
05/13/20	Jake Lipnik	5.60	Revise Bardin Hill TSA and GAS TSA.
05/13/20	Jared D. Maher	7.00	Attend telephone conferences re closing checklist (1.8); draft correspondence re GAS TSA and draft same (3.7); review asset transfer documentation (.7); draft correspondence re foreign matters (.8).
05/13/20	James Parkinson	0.20	Correspond with A&P re Mexican antitrust analysis.

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05/13/20	Gregory F. Pesce	2.10	Follow up from sale hearing, including revising sale order.
05/13/20	Jeffrey J. Seroogy	1.00	Review and revise transaction documents.
05/13/20	Steve Toth	2.00	Analyze draft TSA (.6); participate in all hands telephone conference re closing checklist (1.4).
05/13/20	Alison Wirtz	6.40	Draft, revise motion to convert to chapter 7 (5.2); review precedent re same (1.1); correspond with C. Koenig re status (.1).
05/14/20	Jack N. Bernstein	2.00	Analyze pension issues.
05/14/20	Daniel Carlomany	2.00	Coordinate completion of diligence requests (.4); review documents in data room for diligence requests (.3); review and organize documents from Chinese local counsel (1.1); coordinate telephone conference with Company and buyer re post-closing structure (.2).
05/14/20	Sara Handibode	0.50	Correspond re deed related issues.
05/14/20	Chris Koenig	11.60	Review and revise accommodation agreements with EU customers (.4); correspond with EU customers re same (.8); review and revise sale orders re resolution with Committee (2.4); correspond with G. Pesce, buyer, Committee other parties re same (1.8); correspond with Company, buyer, vendors and customers re sales process and closing issues (3.1); review and revise chapter 7 conversion motion re sale settlement (1.5); correspond with A. Wirtz re same (.3); correspond with Company and purchaser re contract strategy (1.3).
05/14/20	Christine A. Lacku	0.10	Discuss collective bargaining agreements internally.
05/14/20	Daniel Lewis	0.30	Conferences with K&E team re TSAs.
05/14/20	Daniel Lewis	0.50	Review and analyze TSAs.
05/14/20	Jake Lipnik	0.20	Correspond with K&E team re TSA.

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05/14/20	Jared D. Maher	9.10	Review and revise TSAs and draft correspondence re same (4.3); draft correspondence re foreign tax matters (.2); review Chinese share transfer documents and draft correspondence re same (1.5); review and draft correspondence re Mexican CBA assignment (.2); discuss TSA with D. Carlomany (.3); draft letter re transferred contracts (.9); review Closing documents (1.7).
05/14/20	Gregory F. Pesce	2.10	Follow up from sale hearing, including revising sale order.
05/14/20	Claire Stephens	1.30	Revise European sale order (1.0); correspond with C. Koenig re same (.3).
05/14/20	Steve Toth	1.10	Analyze TSA drafts (.7); analyze correspondence re closing matters (.4).
05/14/20	Alison Wirtz	1.80	Draft, revise motion to convert to chapter 7 (1.5); correspond with C. Koenig re same (.3).
05/15/20	Jack N. Bernstein	1.00	Analyze PBGC issues.
05/15/20	Daniel Carlomany	3.50	Attend daily closing telephone conference with K&E team and advisors (.5); coordinate with buyer counsel re Chinese document workstream (1.1); coordinate completion of diligence requests (.7); revise closing checklist (.5); coordinate with various parties re completion of permit transfer (.7).
05/15/20	Sara Handibode	0.50	Correspond with K&E team re title and transfer declaration related issues (.4); coordinate ordering of vesting deeds with Chicago Title (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/20	Chris Koenig	8.20	Review and revise accommodation agreements with EU customers (.4); correspond with EU customers re same (.4); review and revise sale orders re resolution with Committee and questions from U.S. Trustee (1.1); correspond with G. Pesce, buyer, U.S. Trustee, Committee other parties re same (.8); correspond with Company, buyer, vendors and customers re sales process and closing issues (1.9); review and revise chapter 7 conversion motion re sale settlement (1.5); correspond with A. Wirtz re same (.3); correspond with Company and purchaser re contract strategy (1.1); attend daily telephone conference re closing preparations with K&E team, Portage Point and buyer (.7).
05/15/20	Jared D. Maher	3.70	Review and revise closing checklist (1.0); draft correspondence re closing documents (.9); draft correspondence re permits (.8); attend telephone conference re closing checklist (1.0).
05/15/20	Claire Stephens	0.30	Compile filing version of sale orders (.2); correspond with C. Koenig re same (.1).
05/16/20	Chris Koenig	0.90	Correspond with Company and buyer re closing issues and next steps.
05/16/20	James Parkinson	0.50	Review Slovakian antitrust information request (.3); correspond with Company re same (.2).
05/17/20	Jared D. Maher	1.70	Draft non-reliance letter.
05/17/20	Steve Toth	0.40	Correspond re diligence matters.
05/18/20	Leah Elizabeth Barnes	1.00	Review resolutions and resignation letters.
05/18/20	Jack N. Bernstein	3.00	Analyze closing issues re employee and employee benefit matters (2.0); review employee benefit plan transfer issues (1.0).
05/18/20	Daniel Carlomany	2.50	Coordinate diligence and stock transfers with foreign counsel (.4); attend daily closing telephone conference with Company (.6); attend telephone conference re diligence (.3); review data room documents for diligence requests (1.2).

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010068469
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/20	Chris Koenig	4.60	Review and revise escrow agreement (.4); correspond with Citi re same (.2); correspond with Company, buyer, vendors and customers re sales process and closing issues (1.4); review and revise chapter 7 conversion motion re sale settlement (1.4); correspond with A. Wirtz re same (.5); telephone conference with S. Toth, K&E team, prospective ABL lender, Jefferies re diligence for closing (.4); telephone conference with transaction committee, G. Pesce, K&E team re closing issues and next steps (.3).
05/18/20	Jake Lipnik	1.80	Revise trademark assignment and patent assignment.
05/18/20	Jared D. Maher	5.10	Revise non-reliance letter (.3); draft correspondence with various parties re NA closing (2.3); attend telephone conferences re legal diligence and closing checklist (1.5); coordinate with K&E team re same (1.0).
05/18/20	Christopher Marcus, P.C.	0.80	Review and analyze correspondence re sale closing (.3); telephone conference with independent directors re same (.5).
05/18/20	Michelle L. Nowicki	0.60	Review buyer comments to trademark assignment (.2); review SAP (.2); provide comments to trademark assignment (.1); send same to J. Lipnik and J. Seroogy (.1).
05/18/20	James Parkinson	0.90	Correspond with Company re Slovakia antitrust information requests (.4); correspond with K&E team re same (.5).
05/18/20	Gregory F. Pesce	0.60	Conferences with team re closing status and next steps.
05/18/20	Mariska S. Richards	2.10	Review and revise Patriarch resignation/appointment materials.
05/18/20	Steve Toth	2.80	Analyze and revise diligence non-reliance letter (.5); analyze and correspond re diligence and LLC authorization (.3); participate in telephone conference with K&E team and buyer financing advisors re new ABL (.4); discuss LLC authorization with M. Richards (.5); participate in all hands telephone conference re closing matters (.5); analyze and correspond re LLC authorization (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/20	Alison Wirtz	1.10	Review C. Koenig's comments to the motion to convert to chapter 7 (.7); conference with C. Koenig re same (.4).
05/19/20	Daniel Carlomany	2.30	Coordinate diligence and stock transfers with foreign counsel (.6); coordinate completion of permit transfers (.4); review and analyze data room documents to complete diligence requests (1.3).
05/19/20	Sara Handibode	0.70	Correspond with K&E team re title and vesting deed related issues (.5); manage relevant materials (.2).
05/19/20	Chris Koenig	4.00	Correspond with Company, buyer, vendors and customers re sales process and closing issues (2.4); review and revise chapter 7 conversion motion re sale settlement (1.1); correspond with A. Wirtz re same (.5).
05/19/20	Daniel Lewis	1.00	Conferences with K&E team re IP assignment and license agreements and review same.
05/19/20	Jake Lipnik	3.70	Revise trademark and patent assignment agreements (1.4); revise IP license agreement (2.0); correspond with K&E team re same (.3).
05/19/20	Jared D. Maher	4.90	Draft correspondence re European stock transfers (3.5); review IP-related documents (1.1); coordinate telephone conferences re permits (.3).
05/19/20	Andrew McAlpine	2.00	Telephone conference re UK stamp duty (.7); attend to UK corporate documents (1.3).
05/19/20	Guillaume Nivault	1.00	Review sale documentation.
05/19/20	Michelle L. Nowicki	0.10	Coordinate with J. Lipnik and J. Seroogy re IP assignments.
05/19/20	Gregory F. Pesce	0.70	Conferences with team re closing status and next steps.
05/19/20	Vanessa Schmieding	2.30	Review asset purchase agreement re transfer of German GmbH shares (1.1); prepare summary of steps required under German law to transfer GmbH shares (.5); correspond with K&E team re German transfer (.3); review German target group re potential tax and real estate matters (.4).
05/19/20	Steve Toth	0.40	Analyze and correspond re diligence and closing matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/20	Laurent Victor-Michel	3.00	Review sale documents and comment on French specificities.
05/19/20	Alison Wirtz	0.50	Draft, revise motion to convert to chapter 7 (.4); correspond with C. Koenig re same (.1).
05/20/20	Jack N. Bernstein	2.00	Review employee benefit plan transfer issues (1.0); analyze benefit plan provisions re same (1.0).
05/20/20	Daniel Carlomany	2.30	Attend daily closing telephone conference with Company (.6); update and revise closing checklist (.8); coordinate stock transfers and diligence with foreign counsel (.9).
05/20/20	David Higgins	0.50	Review correspondence and papers.
05/20/20	Jonathan E. Kidwell	0.50	Coordinate with Company and buyer re permit transfers.
05/20/20	Chris Koenig	3.10	Correspond with Company, buyer, vendors and customers re sales process and closing issues (2.4); telephone conference with S. Toth, K&E team, purchaser, Portage Point, Company re closing issues and next steps (.7).
05/20/20	Daniel Lewis	0.50	Review IP assignment agreements and conference with K&E team re same.
05/20/20	Chuan Li	0.50	Correspond with K&E team and R. Zhao re China share transfer agreement signing issues.
05/20/20	Jake Lipnik	0.30	Revise IP assignment agreements.
05/20/20	Jared D. Maher	4.20	Draft correspondence re foreign share transfers (3.2); attend closing telephone conference (1.0).
05/20/20	Andrew McAlpine	2.00	Telephone conference with K&E team re UK share transfers (.6); attend to UK corporate documents (1.4).
05/20/20	Aaron J. Newell	0.60	Prepare for and participate in status telephone conference re environmental permit transfer.
05/20/20	Guillaume Nivault	3.00	Telephone conferences with K&E team re closing status (.9); review transaction documentation (1.0); draft memorandum re same (.5); research French entity matters (.6).
05/20/20	Gregory F. Pesce	0.90	Conferences with team re closing status and next steps.
05/20/20	Mariska S. Richards	0.80	Participate in daily closing coordination telephone conference.
05/20/20	Vanessa Schmieding	3.20	Prepare German transfer documentation and ancillary documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/20	Laurent Victor-Michel	1.00	Telephone conference with K&E team re transfer of French subsidiary and follow up re same.
05/20/20	Alison Wirtz	6.40	Draft, revise motion to convert to chapter 7 (5.3); review precedent re same (1.1).
05/21/20	Jack N. Bernstein	3.00	Review PBGC issues (2.2); review employee benefit plan transfer issues (.8).
05/21/20	Daniel Carlomany	1.00	Attend telephone conference with foreign counsel and J. Maher (.4); coordinate stock transfers with Chinese counsel (.6).
05/21/20	Dulcie Daly	0.80	Correspondence re stamp duty analysis of UK share transfers.
05/21/20	Sara Handibode	0.30	Correspond re title related issues.
05/21/20	Chris Koenig	5.60	Telephone conference with Company and Purchaser re contract assumption issues (.5); correspond with Company, buyer, vendors and customers re sales process and closing issues (1.8); review and revise chapter 7 motion (2.5); correspond with A. Wirtz re same (.3); review and revise Chubb assumption agreement (.5).
05/21/20	Jared D. Maher	3.00	Correspond re French transfer matters with L. Victor-Michel (.4); draft correspondence re European, Chinese share transfers (2.4); discuss D&O slates with E. Hogan (.2).
05/21/20	Christopher Marcus, P.C.	0.50	Correspond with K&E team re European sale.
05/21/20	Roberto S. Miceli	0.80	Attend to real estate conveyance matters.
05/21/20	James Parkinson	0.50	Telephone conference with K&E team re foreign investment issues.
05/21/20	Gregory F. Pesce	0.60	Conferences with team re closing status and next steps.
05/21/20	Mariska S. Richards	0.80	Participate in daily closing coordination telephone conference.
05/21/20	Vanessa Schmieding	0.50	Draft officer's certificate for German share transfer documentation.
05/21/20	Steve Toth	0.60	Analyze and correspond re schedules and closing matters.
05/21/20	Alison Wirtz	3.60	Revise motion to convert to chapter 7 (2.7); conference and correspond with C. Koenig re same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/20	Daniel Carlomany	1.00	Coordinate completion of action items with foreign counsel (.1); coordinate and review completion of diligence requests (.2); schedule daily legal checklist meetings (.1); attend daily checklist telephone conference with Company (.6).
05/22/20	Dulcie Daly	0.50	Telephone conference with US team re UK stamp analysis and next steps.
05/22/20	Susan D. Golden	0.50	Review and revise chapter 7 conversion motion and correspond with C. Koenig re same.
05/22/20	Sara Handibode	0.50	Correspond with various parties re title and deed related issues.
05/22/20	Chris Koenig	2.40	Correspond with Company, buyer, vendors and customers re sales process and closing issues (1.7); telephone conference with S. Toth, K&E team, purchaser, Portage Point, Company re closing issues and next steps (.7).
05/22/20	Jared D. Maher	3.50	Discuss UK share transfer with A. McAlpine (.4); attend closing telephone conference (1.0); draft correspondence re European share transfers (1.2); review IP transfer documents (.9).
05/22/20	Andrew McAlpine	1.00	Telephone conference with K&E team re UK stamp duty (.4); analyze UK corporate documents (.6).
05/22/20	James Parkinson	1.00	Review and comment on Slovakian antitrust filing (.6); correspond with A&P, Company re same (.4).
05/22/20	Gregory F. Pesce	0.60	Conferences with team re closing status and next steps.
05/22/20	Steve Toth	0.60	Correspond with K&E team, various parties re closing matters.
05/22/20	Laurent Victor-Michel	1.00	Follow up with counsel re transfer of French sub.
05/22/20	Alison Wirtz	0.30	Correspond with K&E team re motion to convert.
05/22/20	Alison Wirtz	0.20	Revise motion to convert to chapter 7.
05/23/20	James Parkinson	0.20	Correspond with Company re antitrust sign-off.
05/24/20	James Parkinson	0.20	Correspond with Company and A&P re antitrust sign-off.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/20	Chris Koenig	1.20	Review and revise chapter 7 motion (.9); correspond with G. Pesce and K&E team re same (.3).
05/25/20	Jake Lipnik	1.20	Review and revise TSA.
05/25/20	James Parkinson	0.20	Correspond with Company and A&P re Slovakian antitrust update.
05/25/20	Vanessa Schmieding	1.60	Review data room documents (1.1); correspond with A&P Germany (.5).
05/25/20	Jeffrey J. Seroogy	0.50	Review and revise transition services agreement.
05/25/20	Alison Wirtz	0.30	Correspond with K&E team re motion to convert to chapter 7.
05/26/20	Jack N. Bernstein	2.00	Analyze employee benefit transition issues related to sale (1.5); prepare revisions to sale documentation re same (.5).
05/26/20	Daniel Carlomany	2.70	Attend daily checklist telephone conference with Company (.5); attend legal checklist telephone conference with lender counsel (.6); review and comment on assignment agreement (.8); coordinate completion of diligence requests re foreign entities (.4); draft punch list of outstanding closing actions (.4).
05/26/20	Stephen C. Hackney, P.C.	0.50	Correspond with K&E team re privilege issue.
05/26/20	Sara Handibode	0.30	Correspond with K&E team re deed related issues.
05/26/20	Chris Koenig	3.50	Correspond with Company, buyer, vendors and customers re sales process and closing issues (1.7); review and revise chapter 7 motion (.9); correspond with G. Pesce and K&E team re same (.4); telephone conference with S. Toth, K&E team, purchaser, Portage Point, Company re closing issues and next steps (.5).
05/26/20	Daniel Lewis	0.50	Review TSA (.2); conference with K&E team re same (.3).
05/26/20	Jake Lipnik	0.40	Revise TSA per IP comments.
05/26/20	Jared D. Maher	6.80	Attend telephone conferences with K&E team, various parties re closing checklist (1.0); review diligence for real estate transfers (1.5); revise assignment and assumption agreement (1.8); draft correspondence re foreign share transfers (2.5).
05/26/20	Andrew McAlpine	2.00	Review and revise UK draft sale documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/20	Aaron J. Newell	0.30	Telephone conference with J. Jannaman and Arnold & Porter re permit transfer matters.
05/26/20	James Parkinson	0.20	Correspond with Company and A&P re Slovakian filing.
05/26/20	Mariska S. Richards	1.00	Participate in pre-closing telephone conference.
05/26/20	Vanessa Schmieding	0.70	Telephone conference with A. Boedeker from A&P re German share transfer (.2); revise share transfer deed (.3); review and assess KYC requirements to be complied with by German share transfer parties (.2).
05/26/20	Claire Stephens	4.00	Research re chapter 7 trustee successor rights (3.1); draft summary re same (.9).
05/26/20	Claire Stephens	0.40	Telephone conference with A. Wirtz, Portage Point re professional fee escrow.
05/26/20	Steve Toth	1.40	Analyze and correspond re closing matters (.6); participate in telephone conference with KTBS and K&E team re closing matters (.5); participate in all hands telephone conference re closing matters (.3).
05/26/20	Alison Wirtz	0.90	Correspond with C. Koenig re matters relating to the motion to convert to chapter 7 (.2); prepare for and participate in conference with Portage Point, C. Stephens re professional fee escrow matters (.3); conference with contract counter-party, B. Lohan and C. Koenig re assumption and rejection of contracts (.2); correspond with K&E team re same (.2).
05/27/20	Jack N. Bernstein	2.00	Review 401k issues (1.0); analyze benefit plan issues (1.0).
05/27/20	Daniel Carlomany	3.20	Attend daily closing telephone conference with Company (.6); attend legal checklist telephone conference with buyer counsel (1.4); coordinate completion of outstanding diligence requests (1.2).
05/27/20	Sara Handibode	1.00	Correspond re deed and closing related issues (.3); compile relevant materials for title Company review (.2); correspond with K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Chris Koenig	1.60	Correspond with Company, buyer, vendors and customers re sales process and closing issues (1.3); telephone conference with S. Toth, K&E team, purchaser, Portage Point, Company re closing issues and next steps (in part) (.3).
05/27/20	Daniel Lewis	0.50	Conference with K&E team re IP assignments.
05/27/20	Jake Lipnik	0.90	Review and revise trademark and patent assignments.
05/27/20	Jared D. Maher	8.80	Attend telephone conferences re closing (.8); draft correspondence re foreign share transfers (1.1); draft KYC form for German share transfer (.8); review and revise notice of designated buyers (1.4); revise closing checklist (1.9); review IP assignment documents (.4); review corporate governance chart and discuss same with S. Toth (1.0); discuss works council matters with E. Leitch and draft correspondence re same (1.4).
05/27/20	Andrew McAlpine	2.50	Attend to UK draft documents.
05/27/20	Michelle L. Nowicki	0.20	Correspond with J. Lipnik and TIPT paralegal group re foreign patent priority.
05/27/20	Mariska S. Richards	1.00	Participate in pre-closing telephone conference with K&E team, advisors and buyer's counsel.
05/27/20	Sandy Ruiz	0.20	Correspond and telephone conference with J. Maher re apostille process (.1); obtain apostilled good standing from DE (.1).
05/27/20	Nicole Saucedo	0.30	Organize signature pages (.1); assemble omnibus secretary's certificate (.1); correspond with S. Canna, Portage Point re items in escrow (.1).
05/27/20	Vanessa Schmieding	0.70	Correspond with K&E team re German share transfer and ancillary documentation (.4); review KYC documentation provided by seller (.3).
05/27/20	Steve Toth	2.30	Participate in telephone conference re closing checklist with A&P and K&E team (.3); participate in all hands telephone conference re closing checklist (.5); discuss closing matters with J. Maher (.7); analyze related correspondence (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/20	Alison Wirtz	4.70	Research case law re conversion matters (3.8); summarize findings re same (.5); conference and correspond with J. Maher re KYC matters (.4).
05/27/20	Susan Zablocki	0.20	Correspond with M. Nowicki foreign priority (.1); review MPEP 2.18 Right of Priority Under 35 U.S.C. 119(a)-(d) and (f) (.1).
05/28/20	Daniel Carlomany	4.50	Draft signature pages (.6); coordinate completion of diligence requests (1.2); coordinate diligence requests with foreign counsel (1.6); prepare for and attend telephone conference with G. Nivault and J. Maher re French entities (.7); prepare for and attend telephone conference re IP matters with buyer counsel and J. Maher (.4).
05/28/20	Sara Handibode	1.70	Correspond with K&E team re entity and organizational documents (.4); compile same for title Company and buyer's counsel review (.6); correspond with K&E team re deed and signature package related issues (.4); manage relevant materials (.3).
05/28/20	Chris Koenig	2.80	Correspond with G. Pesce, K&E team, Company, buyer, vendors and customers re sales process and closing issues (2.2); review and revise Chubb assumption agreement (.4); correspond with Chubb and purchaser re same (.2).
05/28/20	Daniel Lewis	1.00	Review and analyze IP license (.4); conference with AP team and K&E team re same (.6).
05/28/20	Jake Lipnik	2.30	Revise IP license agreement (1.0); telephone conference with Buyer's counsel re allocation of IP (.5); prepare for same (.8).
05/28/20	Jared D. Maher	8.40	Correspond with L. Victor-Michel re French share transfer forms and related matters (.8); discuss Excel of TN merger with M. Dallas and Indiana archives (.3); attend telephone conference re IP matters and correspond with D. Lewis re same (.6); review and revise due diligence request tracker (.8); draft omnibus resolutions re managers and officers (2.5); coordinate execution and notarization of closing documents (3.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/20	Guillaume Nivault	1.50	Attend telephone conference with K&E team re sale update (.3); draft list of missing documentation and of next steps (1.2).
05/28/20	Sandy Ruiz	0.90	Telephone conferences and correspond with J. Maher re documents for execution and apostille.
05/28/20	Vanessa Schmieding	1.60	Prepare draft German transfer agreement (1.1); correspond with A. Boedker from A&P re German share transfer (.5).
05/28/20	Jeffrey J. Seroogy	0.50	Review intellectual property assignments (.2); conference with buyer legal team re same (.3).
05/28/20	Steve Toth	1.10	Correspond with J. Maher re closing matters (.4); analyze and correspond re closing matters (.7).
05/28/20	Laurent Victor-Michel	1.00	Telephone conference with K&E team.
05/28/20	Alison Wirtz	5.90	Research case law re conversion matters (4.5); summarize findings re same (1.1); correspond with K&E team re same (.3).
05/29/20	Daniel Carlomany	4.20	Prepare for and attend IP discussion with J. Maher and IP team (1.1); prepare for and attend legal checklist telephone conference with buyer counsel (1.3); prepare for and attend daily North American Company closing telephone conference (.6); coordinate completion of diligence requests (.7); draft and revise signature pages (.2); coordinate completion of overseas share transfers (.3).
05/29/20	Stephen C. Hackney, P.C.	0.50	Telephone conference with G. Pesce, A. Wirtz, and C. McGushin re conversion of case.
05/29/20	Sara Handibode	3.00	Update deeds and compile redlines re same for buyer's counsel review (.7); correspond with K&E team re same and revise as needed (.6); compile signature package for Company execution (.8); correspond re same and closing related issues (.5); manage relevant materials (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/20	Chris Koenig	3.60	Correspond with Company, buyer, vendors and customers re sales process and closing issues (1.9); telephone conference with S. Toth, K&E team, purchaser, Portage Point, Company re closing issues and next steps (.7); review and revise chapter 7 motion (.7); correspond with G. Pesce and K&E team re same (.3).
05/29/20	Daniel Lewis	1.00	Review and analyze IP license (.3); conference with Company, AP team and K&E team re same (.7).
05/29/20	Jake Lipnik	0.60	Telephone conference with Company and Buyer's counsel re IP allocation.
05/29/20	Jared D. Maher	9.20	Attend telephone conferences re IP matters and closing checklist and draft correspondence re same (2.2); draft responses to legal due diligence requests (1.6); coordinate execution, notarization and apostilling of closing documents (2.7); draft correspondence re real estate deeds (1.2); revise TSA (1.5).
05/29/20	Mariska S. Richards	1.50	Participate in pre-closing telephone conference with K&E team, Company and Portage Point.
05/29/20	Sandy Ruiz	0.80	Telephone conferences and correspond with J. Maher and D. Carlomany re delivery of documents for execution and apostille (.5); coordinate same (.3).
05/29/20	Vanessa Schmieding	1.20	Correspond with K&E team re A&P document requests (.4); review A&Ps comments on draft German transfer agreement (.3); correspond with A&P re KYC and transparency register (.3); coordinate German share transfer with K&E team (.2).
05/29/20	Jeffrey J. Seroogy	0.50	Review intellectual property assignments (.4); conference with buyer legal team re same (.1).
05/29/20	Steve Toth	1.40	Participate in legal checklist telephone conference with A&P and K&E team (.5); participate in all hands telephone conference re closing matters (.7); analyze and correspond re closing matters (.2).
05/29/20	Laurent Victor-Michel	1.00	Coordinate transfer of French subs.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/20	Alison Wirtz	1.70	Conference and correspond with K&E team re motion to convert order (.5); revise order re same (1.2).
05/30/20	Daniel Carlomany	0.50	Review and comment on overseas share transfer documents (.2); coordinate completion of diligence requests for overseas share transfers (.3).
05/30/20	Jared D. Maher	0.70	Draft correspondence re Mexican share transfer.
05/31/20	Daniel Carlomany	0.40	Coordinate completion of diligence requests (.2); coordinate closing items with foreign counsel (.2).
05/31/20	Jared D. Maher	0.50	Coordinate finalization of Chinese share transfer documents.
Total		1,012.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068470

Client Matter: 45214-28

In the Matter of Utilities

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 676.50

Total legal services rendered

\$ 676.50

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Utilities

Invoice Number: 1010068470
Matter Number: 45214-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claire Stephens	0.80	740.00	592.00
Alison Wirtz	0.10	845.00	84.50
TOTALS	0.90		\$ 676.50

Legal Services for the Period Ending May 31, 2020
 Dura Automotive Systems, LLC
 Utilities

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 Matter Number: 45214-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/20	Claire Stephens	0.20	Correspond with Portage Point re utilities request for additional adequate assurance.
05/05/20	Alison Wirtz	0.10	Correspond with Portage Point re utilities mattes.
05/06/20	Claire Stephens	0.60	Correspond with Portage Point re request for additional adequate assurance (.4); correspond with utility provider re same (.2).
Total		0.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068471

Client Matter: 45214-29

In the Matter of Vendor and Supplier Issues

For legal services rendered through May 31, 2020
(see attached Description of Legal Services for detail)

\$ 868.00

Total legal services rendered

\$ 868.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Vendor and Supplier Issues

Invoice Number: 1010068471
Matter Number: 45214-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Koenig	0.80	1,085.00	868.00
TOTALS	0.80		\$ 868.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Vendor and Supplier Issues

Invoice Number: 1010068471
Matter Number: 45214-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/20	Chris Koenig	0.80	Correspond with vendors re shipping issues and next steps.
Total		0.80	

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300 North LaSalle
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July 9, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Jim Riedy

Invoice Number: 1010068472

Client Matter: 45214-30

In the Matter of Expenses

For expenses incurred through May 31, 2020
(see attached Description of Expenses for detail)

\$ 35,669.54

Total expenses incurred

\$ 35,669.54

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	187.69
Professional Fees	24,126.68
Outside Retrieval Service	1,430.00
Computer Database Research	400.00
Westlaw Research	161.25
LexisNexis Research	1,354.58
Miscellaneous Office Expenses	8,009.34
Total	\$ 35,669.54

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/31/20	Intrado Enterprise Collaboration Inc - conf calls	12.59
05/06/20	Leo Plank - Leo Plank, Cell Phone Calls, Telekom Deutschland GmbH 04/01/2020 to 04/30/2020, Cell Phone Calls Telekom Invoice April 2020 05/06/2020	6.27
05/31/20	Intrado Enterprise Collaboration Inc - conference calls	16.78
05/31/20	Reversed on 6/5/2020. Intrado Solutions Limited - Andrew McAlpine's Intrado conference calls - Invoice dated 31 May 2020	(1.22)
05/31/20	Intrado Solutions Limited - Andrew McAlpine's Intrado conference calls - Invoice dated 31 May 2020	1.22
05/31/20	Intrado Enterprise Collaboration Inc - Teleconference	15.57
05/31/20	Intrado Enterprise Collaboration Inc - conference calls	2.08
05/31/20	Reversed on 6/5/2020. Intrado Solutions Limited - Andrew McAlpine's Intrado conference calls - Invoice dated 31 May 2020	1.22
05/31/20	Intrado Enterprise Collaboration Inc - Telephone Conferences	73.90
05/31/20	Intrado Enterprise Collaboration Inc - Conference Calls.	7.49
05/31/20	Intrado Enterprise Collaboration Inc - teleconference calling service	4.10
05/31/20	Intrado Enterprise Collaboration Inc - teleconference calling service	5.95
05/31/20	Intrado Enterprise Collaboration Inc - Telephone Conferences	40.22
05/31/20	Intrado Enterprise Collaboration Inc - Teleconference	1.52
	Total	187.69

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/12/20	SANDLINE DISCOVERY LLC - E-discovery services	24,126.68
	Total	24,126.68

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/13/20	CT CORPORATION - document retrieval service	1,060.00
05/28/20	CT CORPORATION - CT CORPORATION - Document retrieval service	370.00
	Total	1,430.00

Legal Services for the Period Ending May 31, 2020
 Dura Automotive Systems, LLC
 Expenses

Invoice Number: 1010068472
 Matter Number: 45214-30

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/13/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 3/5/2020	46.00
04/13/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 3/10/2020	40.00
04/13/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 3/11/2020	100.00
04/13/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 3/11/2020	43.00
04/13/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 3/11/2020	111.00
05/05/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 4/19/2020	40.00
05/05/20	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on 4/16/2020	20.00
	Total	400.00

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/13/20	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Caldwell-McMillan, Spencer on 4/13/2020	18.01
04/14/20	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Stephens, Claire on 4/14/2020	97.09
04/20/20	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Stephens, Claire on 4/20/2020	46.15
	Total	161.25

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/26/20	LEXISNEXIS - LexisNexis Research on 5/26/2020 by Claire Stephens	1,354.58
	Total	1,354.58

Legal Services for the Period Ending May 31, 2020
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010068472
Matter Number: 45214-30

Miscellaneous Office Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/03/20	LEGALPEOPLE - Document Review Work	8,009.34
	Total	8,009.34
TOTAL EXPENSES		\$ 35,669.54